

香港聯合交易所有限公司

(香港交易及結算所有限公司全資附屬公司)

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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Huajun Holdings Limited (stock code 377) on OTP-C for its 100-into-1 Share Consolidation on 5 March 2018

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Pursuant to the share consolidation timetable issued by Huajun Holdings Limited ("Huajun Holdings"), the share consolidation of 100 shares of HK\$0.01 each in Huajun Holdings into 1 consolidated share of HK\$1.00 each will become effective on 5 March 2018.

Amongst other terms and conditions, Huajun Holdings' share consolidation is subject to the passing of relevant resolution(s) to approve the share consolidation at the Special General Meeting to be held on 2 March 2018. Shareholders, investors and market participants should read the Huajun Holdings' circulars and regulatory announcements in full including the terms and conditions of Huajun Holdings' share consolidation in dealing with Huajun Holdings' shares. If they are in doubt, they should consult their professional adviser(s).

Further, as an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Huajun Holdings' OTP-C temporary stock page (stock code: 2923) on 5 March 2018. Calculation of the Adjusted Previous Closing Price will be based on Huajun Holdings' closing price on 2 March 2018 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price

= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 100/1

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For illustration purpose, depending on Huajun Holdings' closing price on 2 March 2018, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on Huajun Holdings' OTP-C temporary stock page on 5 March 2018 as follows:-

<u>BEFORE SHARE CONSOLIDATION</u>	<u>AFTER SHARE CONSOLIDATION</u>
<u>Unadjusted Closing Price on 2 March 2018</u>	<u>Adjusted Previous Closing Price on 5 March 2018</u>
(HK\$)	(HK\$)
0.4880	48.800
0.4885	48.850
0.4890	48.900
0.4895	48.950
0.4900	49.000
0.4905	49.050
0.4910	49.100
0.4915	49.150
0.4920	49.200
0.4925	49.250
0.4930	49.300
0.4935	49.350
0.4940	49.400
0.4945	49.450
0.4950	49.500
0.4955	49.550
0.4960	49.600
0.4965	49.650
0.4970	49.700
0.4975	49.750
0.4980	49.800
0.4985	49.850
0.4990	49.900
0.4995	49.950
0.5000	50.000
0.5005	50.050
0.5010	50.100
0.5015	50.150
0.5020	50.200
0.5025	50.250

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