

香港聯合交易所有限公司

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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of King Force Group Holdings Limited (stock code 8315) on OTP-C for its 10-into-1 Share Consolidation on 23 April 2018

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Pursuant to the share consolidation timetable issued by King Force Group Holdings Limited ("King Force"), the share consolidation of 10 shares of HK\$0.001 each in King Force into 1 consolidated share of HK\$0.01 each will become effective on 23 April 2018.

Amongst other terms and conditions, King Force's share consolidation is subject to the passing of relevant resolution(s) to approve the share consolidation at the Extraordinary General Meeting to be held on 20 April 2018. Shareholders, investors and market participants should read the King Force's circulars and regulatory announcements in full including the terms and conditions of King Force's share consolidation in dealing with King Force's shares. If they are in doubt, they should consult their professional adviser(s).

Further, as an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of King Force's OTP-C temporary stock page (stock code: 8598) on 23 April 2018. Calculation of the Adjusted Previous Closing Price will be based on King Force's closing price on 20 April 2018 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price

= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 10/1

.../2

For illustration purpose, depending on King Force's closing price on 20 April 2018, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on King Force's OTP-C temporary stock page on 23 April 2018 as follows:-

<u>BEFORE SHARE CONSOLIDATION</u>	<u>AFTER SHARE CONSOLIDATION</u>
<u>Unadjusted Closing Price</u>	<u>Adjusted</u> <u>Previous Closing Price</u>
<u>on 20 April 2018</u>	<u>on 23 April 2018</u>
(HK\$)	(HK\$)
0.0248	0.248
0.0249	0.249
0.0250	0.250
0.0255	0.255
0.0260	0.260
0.0265	0.265
0.0270	0.270
0.0275	0.275
0.0280	0.280
0.0285	0.285
0.0290	0.290
0.0295	0.295
0.0300	0.300
0.0305	0.305
0.0310	0.310
0.0315	0.315
0.0320	0.320
0.0325	0.325
0.0330	0.330
0.0335	0.335
0.0340	0.340
0.0345	0.345
0.0350	0.350
0.0355	0.355
0.0360	0.360
0.0365	0.365
0.0370	0.370
0.0375	0.375
0.0380	0.380
0.0385	0.385

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