

香港聯合交易所有限公司

(香港交易及結算所有限公司全資附屬公司)

THE STOCK EXCHANGE OF HONG KONG LIMITED

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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of China Mining Resources Group Limited (stock code 340) on OTP-C for its 10-into-1 Share Consolidation on 30 April 2018

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Pursuant to the share consolidation timetable issued by China Mining Resources Group Limited ("China Mining"), the share consolidation of 10 shares of HK\$0.01 each in China Mining into 1 consolidated share of HK\$0.10 each will become effective on 30 April 2018.

Amongst other terms and conditions, China Mining's share consolidation is subject to the passing of relevant resolution(s) to approve the share consolidation at the Special General Meeting to be held on 27 April 2018. Shareholders, investors and market participants should read the China Mining's circulars and regulatory announcements in full including the terms and conditions of China Mining's share consolidation in dealing with China Mining's shares. If they are in doubt, they should consult their professional adviser(s).

Further, as an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of China Mining's OTP-C temporary stock page (stock code: 2937) on 30 April 2018. Calculation of the Adjusted Previous Closing Price will be based on China Mining's closing price on 27 April 2018 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price

= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 10/1

.../2

For illustration purpose, depending on China Mining's closing price on 27 April 2018, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on China Mining's OTP-C temporary stock page on 30 April 2018 as follows:-

<u>BEFORE SHARE CONSOLIDATION</u>	<u>AFTER SHARE CONSOLIDATION</u>
<u>Unadjusted Closing Price on 27 April 2018</u>	<u>Adjusted Previous Closing Price on 30 April 2018</u>
(HK\$)	(HK\$)
0.068	0.680
0.069	0.690
0.070	0.700
0.071	0.710
0.072	0.720
0.073	0.730
0.074	0.740
0.075	0.750
0.076	0.760
0.077	0.770
0.078	0.780
0.079	0.790
0.080	0.800
0.081	0.810
0.082	0.820
0.083	0.830
0.084	0.840
0.085	0.850
0.086	0.860
0.087	0.870
0.088	0.880
0.089	0.890
0.090	0.900
0.091	0.910
0.092	0.920
0.093	0.930
0.094	0.940
0.095	0.950
0.096	0.960
0.097	0.970

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