

香港聯合交易所有限公司

(香港交易及結算所有限公司全資附屬公司)

THE STOCK EXCHANGE OF HONG KONG LIMITED

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### FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Munsun Capital Group Limited (stock code 1194) on OTP-C for its 20-into-1 Share Consolidation on 28 May 2018

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Pursuant to the share consolidation timetable issued by Munsun Capital Group Limited ("Munsun Capital"), the share consolidation of 20 shares of HK\$0.005 each in Munsun Capital into 1 consolidated share of HK\$0.1 each will become effective on 28 May 2018.

Amongst other terms and conditions, Munsun Capital's share consolidation is subject to the passing of relevant resolution(s) to approve the share consolidation at the Special General Meeting to be held on 25 May 2018. Shareholders, investors and market participants should read the Munsun Capital's circulars and regulatory announcements in full including the terms and conditions of Munsun Capital's share consolidation in dealing with Munsun Capital's shares. If they are in doubt, they should consult their professional adviser(s).

Further, as an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Munsun Capital's OTP-C temporary stock page (stock code: 2938) on 28 May 2018. Calculation of the Adjusted Previous Closing Price will be based on Munsun Capital's closing price on 25 May 2018 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

#### Adjustment Formula:

Adjusted Previous Closing Price

= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 20/1

.../2

For illustration purpose, depending on Munsun Capital's closing price on 25 May 2018, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on Munsun Capital's OTP-C temporary stock page on 28 May 2018 as follows:-

| <u>BEFORE SHARE<br/>CONSOLIDATION</u>              | <u>AFTER SHARE<br/>CONSOLIDATION</u>                          |
|----------------------------------------------------|---------------------------------------------------------------|
| <u>Unadjusted Closing Price<br/>on 25 May 2018</u> | <u>Adjusted<br/>Previous Closing Price<br/>on 28 May 2018</u> |
| (HK\$)                                             | (HK\$)                                                        |
| 0.01650                                            | 0.330                                                         |
| 0.01675                                            | 0.335                                                         |
| 0.01700                                            | 0.340                                                         |
| 0.01725                                            | 0.345                                                         |
| 0.01750                                            | 0.350                                                         |
| 0.01775                                            | 0.355                                                         |
| 0.01800                                            | 0.360                                                         |
| 0.01825                                            | 0.365                                                         |
| 0.01850                                            | 0.370                                                         |
| 0.01875                                            | 0.375                                                         |
| 0.01900                                            | 0.380                                                         |
| 0.01925                                            | 0.385                                                         |
| 0.01950                                            | 0.390                                                         |
| 0.01975                                            | 0.395                                                         |
| 0.02000                                            | 0.400                                                         |
| 0.02025                                            | 0.405                                                         |
| 0.02050                                            | 0.410                                                         |
| 0.02075                                            | 0.415                                                         |
| 0.02100                                            | 0.420                                                         |
| 0.02125                                            | 0.425                                                         |
| 0.02150                                            | 0.430                                                         |
| 0.02175                                            | 0.435                                                         |
| 0.02200                                            | 0.440                                                         |
| 0.02225                                            | 0.445                                                         |
| 0.02250                                            | 0.450                                                         |
| 0.02275                                            | 0.455                                                         |
| 0.02300                                            | 0.460                                                         |
| 0.02325                                            | 0.465                                                         |
| 0.02350                                            | 0.470                                                         |
| 0.02375                                            | 0.475                                                         |

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