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(香港交易及結算所有限公司全資附屬公司)

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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Sunway International Holdings Limited (stock code 58) on OTP-C for its 10-into-1 Share Consolidation on 4 June 2018

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Pursuant to the share consolidation timetable issued by Sunway International Holdings Limited ("Sunway International"), the share consolidation of 10 shares of HK\$0.01 each in Sunway International into 1 consolidated share of HK\$0.10 each will become effective on 4 June 2018.

Amongst other terms and conditions, Sunway International's share consolidation is subject to the passing of relevant resolution(s) to approve the share consolidation at the Special General Meeting to be held on 1 June 2018. Shareholders, investors and market participants should read the Sunway International's circulars and regulatory announcements in full including the terms and conditions of Sunway International's share consolidation in dealing with Sunway International's shares. If they are in doubt, they should consult their professional adviser(s).

Further, as an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Sunway International's OTP-C temporary stock page (stock code: 2942) on 4 June 2018. Calculation of the Adjusted Previous Closing Price will be based on Sunway International's closing price on 1 June 2018 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price
= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 10/1

.../2

For illustration purpose, depending on Sunway International's closing price on 1 June 2018, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on Sunway International's OTP-C temporary stock page on 4 June 2018 as follows:-

<u>BEFORE SHARE CONSOLIDATION</u>	<u>AFTER SHARE CONSOLIDATION</u>
<u>Unadjusted Closing Price on 1 June 2018</u>	<u>Adjusted Previous Closing Price on 4 June 2018</u>
(HK\$)	(HK\$)
0.0236	0.236
0.0237	0.237
0.0238	0.238
0.0239	0.239
0.0240	0.240
0.0241	0.241
0.0242	0.242
0.0243	0.243
0.0244	0.244
0.0245	0.245
0.0246	0.246
0.0247	0.247
0.0248	0.248
0.0249	0.249
0.0250	0.250
0.0255	0.255
0.0260	0.260
0.0265	0.265
0.0270	0.270
0.0275	0.275
0.0280	0.280
0.0285	0.285
0.0290	0.290
0.0295	0.295
0.0300	0.300
0.0305	0.305
0.0310	0.310
0.0315	0.315
0.0320	0.320
0.0325	0.325

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