

香港聯合交易所有限公司
(香港交易及結算所有限公司全資附屬公司)

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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Fire Rock Holdings Limited (stock code 8345) on OTP-C for its Final Dividend of HK\$0.125 per share and Bonus Issue of 1 bonus share for 1 share on Ex-All Date, 5 June 2018

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Pursuant to the timetable issued by Fire Rock Holdings Limited ("Fire Rock") for the final dividend and bonus issue of shares, Fire Rock's shares (stock code: 8345) will be marked "ex-all" on 5 June 2018, the Ex-All Date.

Amongst other terms and conditions, Fire Rock's final dividend and bonus issue of shares (the "Dividend and Bonus Issue") are subject to the passing of relevant resolution(s) to approve the Dividend and Bonus Issue (the "Resolution(s)") at its Annual General Meeting to be held on 1 June 2018 (the "AGM"). Fire Rock will make a further announcement containing the results of the Resolution(s) following the AGM. Shareholders, investors and market participants should read the Fire Rock's regulatory announcements and circulars in full including the terms and conditions of the Dividend and Bonus Issue in dealing with Fire Rock's shares. If they are in doubt, they should consult their professional adviser(s).

Further, as an OTP-C standard practice for ex-dividend and ex-bonus issue ("Ex-All") and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Fire Rock's OTP-C stock page on 5 June 2018, the Ex-All Date. The unadjusted previous closing price will instead be displayed in the free text field. Calculation of the Adjusted Previous Closing Price will be based on Fire Rock's closing price on 4 June 2018 (i.e. last cum-all trading day) and by using the following standard adjustment formula for dividend and bonus issue generally.

Adjustment Formula:

Adjusted Previous Closing Price

$$= \frac{[(\text{Closing Price on the last cum-all trading day} - D) \times Y]}{(X + Y)}$$

where:

D = Final dividend per share, i.e. HK\$0.125

X = Number of bonus shares a shareholder is expected to receive when he/she holds Y existing shares on the record date, i.e. 1 bonus share

Y = Number of existing shares a shareholder has to hold on the record date for entitling him/herself to X bonus shares, i.e. 1 share

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For illustration purpose, depending on Fire Rock's closing price on 4 June 2018, the Exchange shall base on the above standard formula for dividend and bonus issue generally to calculate and display the Adjusted Previous Closing Price on Fire Rock's OTP-C stock page on 5 June 2018 as follows:-

<u>CUM-ALL</u>	<u>EX-ALL</u>
<u>Unadjusted Closing Price</u>	<u>Adjusted</u>
<u>on 4 June 2018</u>	<u>Previous Closing Price</u>
<u>(HK\$)</u>	<u>on 5 June 2018</u>
5.365	2.620
5.385	2.630
5.405	2.640
5.425	2.650
5.445	2.660
5.465	2.670
5.485	2.680
5.505	2.690
5.525	2.700
5.545	2.710
5.565	2.720
5.585	2.730
5.605	2.740
5.625	2.750
5.645	2.760
5.665	2.770
5.685	2.780
5.705	2.790
5.725	2.800
5.745	2.810
5.765	2.820
5.785	2.830
5.805	2.840
5.825	2.850
5.845	2.860
5.865	2.870
5.885	2.880
5.905	2.890
5.925	2.900
5.945	2.910

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