

香港聯合交易所有限公司

(香港交易及結算所有限公司全資附屬公司)

THE STOCK EXCHANGE OF HONG KONG LIMITED

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Subject : Display of Adjusted Previous Closing Price of Huishang Bank Corporation Limited (stock code 3698) on OTP-C for its Cash Dividend of HK\$0.299289 per 10 H shares and Bonus Issue of 1 bonus H share for every 10 H shares on Ex-All Date, 4 July 2018

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Pursuant to the timetable issued by Huishang Bank Corporation Limited ("Huishang Bank") for the cash dividend and bonus issue of H shares (the "Dividend and Bonus Issue"), Huishang Bank's H shares (stock code: 3698) will be marked "ex-all" on 4 July 2018, the Ex-All Date. Shareholders, investors and market participants should read the Huishang Bank's regulatory announcements and circulars in full including the terms and conditions of the Dividend and Bonus Issue in dealing with Huishang Bank's H shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for ex-dividend and ex-bonus issue ("Ex-All") and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Huishang Bank's OTP-C stock page on 4 July 2018, the Ex-All Date. The unadjusted previous closing price will instead be displayed in the free text field. Calculation of the Adjusted Previous Closing Price will be based on Huishang Bank's closing price on 3 July 2018 (i.e. last cum-all trading day) and by using the following standard adjustment formula for dividend and bonus issue generally.

Adjustment Formula:

Adjusted Previous Closing Price

$$= [(Closing Price on the last cum-all trading day - D) \times Y] \div (X + Y)$$

where:

D = Dividend per H share, i.e. HK\$0.0299289

X = Number of bonus H shares a shareholder is expected to receive when he/she holds Y existing H shares on the record date, i.e. 1 bonus H share

Y = Number of existing H shares a shareholder has to hold on the record date for entitling him/herself to X bonus H shares, i.e. 10 H shares

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For illustration purpose, depending on Huishang Bank's closing price on 3 July 2018, the Exchange shall base on the above standard formula for dividend and bonus issue generally to calculate and display the Adjusted Previous Closing Price on Huishang Bank's OTP-C stock page on 4 July 2018 as follows:-

<u>CUM-ALL</u>	<u>EX-ALL</u>
<u>Unadjusted Closing Price</u>	<u>Adjusted</u>
<u>on 3 July 2018</u>	<u>Previous Closing Price</u>
<u>(HK\$)</u>	<u>on 4 July 2018</u>
<u>(HK\$)</u>	<u>(HK\$)</u>
3.5719289	3.220
3.5829289	3.230
3.5939289	3.240
3.6049289	3.250
3.6159289	3.260
3.6269289	3.270
3.6379289	3.280
3.6489289	3.290
3.6599289	3.300
3.6709289	3.310
3.6819289	3.320
3.6929289	3.330
3.7039289	3.340
3.7149289	3.350
3.7259289	3.360
3.7369289	3.370
3.7479289	3.380
3.7589289	3.390
3.7699289	3.400
3.7809289	3.410
3.7919289	3.420
3.8029289	3.430
3.8139289	3.440
3.8249289	3.450
3.8359289	3.460
3.8469289	3.470
3.8579289	3.480
3.8689289	3.490
3.8799289	3.500
3.8909289	3.510

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