

香港聯合交易所有限公司

(香港交易及結算所有限公司全資附屬公司)

THE STOCK EXCHANGE OF HONG KONG LIMITED

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Subject : Display of Adjusted Previous Closing Price of Nanjing Sample Technology Co., Ltd (stock code 1708) on OTP-C for its cash dividend of HK\$0.3005 per H share ("Cash Dividend"), bonus issue of 1 bonus H share for 2 H shares ("Bonus Issue") and issue of 1 new H share for every 1 H share by way of capitalisation of capital reserve ("Capitalisation Issue") on Ex-All Date, 5 July 2018

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Pursuant to the timetable issued by Nanjing Sample Technology Co., Ltd ("Nanjing Sample") for the Cash Dividend, Bonus Issue and Capitalisation Issue, Nanjing Sample's H shares (stock code: 1708) will be marked "ex-all" on 5 July 2018, the Ex-All Date. Shareholders, investors and market participants should read the Nanjing Sample's regulatory announcements and circulars in full including the terms and conditions of the Cash Dividend, Bonus Issue and Capitalisation Issue in dealing with Nanjing Sample's H shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for ex-dividend and ex-bonus issue ("Ex-All") and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Nanjing Sample's OTP-C stock page on 5 July 2018, the Ex-All Date. The unadjusted previous closing price will instead be displayed in the free text field. Calculation of the Adjusted Previous Closing Price will be based on Nanjing Sample's closing price on 4 July 2018 (i.e. last cum-all trading day) and by using the following standard adjustment formula for dividend and bonus issue generally.

Adjustment Formula:

Adjusted Previous Closing Price

$$= [(Closing Price on the last cum-all trading day - D) \times Y] \div (X + Y)$$

where:

D = Cash Dividend per H share, i.e. HK\$0.3005

X = Number of new H shares a shareholder is expected to receive when he/she holds Y existing H shares on the record date, i.e. 3 new H shares

Y = Number of existing H shares a shareholder has to hold on the record date for entitling him/herself to X new H shares, i.e. 2 H shares

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For illustration purpose, depending on Nanjing Sample's closing price on 4 July 2018, the Exchange shall base on the above standard formula for dividend and bonus issue generally to calculate and display the Adjusted Previous Closing Price on Nanjing Sample's OTP-C stock page on 5 July 2018 as follows:-

<u>CUM-ALL</u>	<u>EX-ALL</u>
<u>Unadjusted Closing Price</u>	<u>Adjusted</u>
<u>on 4 July 2018</u>	<u>Previous Closing Price</u>
<u>(HK\$)</u>	<u>on 5 July 2018</u>
22.7505	8.980
22.7755	8.990
22.8005	9.000
22.8255	9.010
22.8505	9.020
22.8755	9.030
22.9005	9.040
22.9255	9.050
22.9505	9.060
22.9755	9.070
23.0005	9.080
23.0255	9.090
23.0505	9.100
23.0755	9.110
23.1005	9.120
23.1255	9.130
23.1505	9.140
23.1755	9.150
23.2005	9.160
23.2255	9.170
23.2505	9.180
23.2755	9.190
23.3005	9.200
23.3255	9.210
23.3505	9.220
23.3755	9.230
23.4005	9.240
23.4255	9.250
23.4505	9.260
23.4755	9.270

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