

香港聯合交易所有限公司

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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of China Maple Leaf Educational Systems Limited (stock code 1317) on OTP-C for its 1-into-2 Share Subdivision on 9 July 2018

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Pursuant to the share subdivision timetable issued by China Maple Leaf Educational Systems Limited ("China Maple Leaf Educational"), the share subdivision of 1 share of US\$0.001 each in China Maple Leaf Educational into 2 subdivided shares of US\$0.0005 each will become effective on 9 July 2018.

Amongst other terms and conditions, China Maple Leaf Educational's share subdivision is subject to the passing of relevant resolution(s) to approve the share subdivision at the Extraordinary General Meeting to be held on 6 July 2018. Shareholders, investors and market participants should read the China Maple Leaf Educational's circulars and regulatory announcements in full including the terms and conditions of China Maple Leaf Educational's share subdivision in dealing with China Maple Leaf Educational's shares. If they are in doubt, they should consult their professional adviser(s).

Further, as an OTP-C standard practice for share subdivision and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of China Maple Leaf Educational's OTP-C temporary stock page (stock code: 2954) on 9 July 2018. Calculation of the Adjusted Previous Closing Price will be based on China Maple Leaf Educational's closing price on 6 July 2018 (i.e. the day immediately before the share subdivision becoming effective) and by using the following standard adjustment formula for share subdivision generally.

Adjustment Formula:

Adjusted Previous Closing Price

= Closing Price on the day immediately before Share Subdivision becoming effective x R

where:

R = Ratio of Share Subdivision, i.e. 1/2

.../2

For illustration purpose, depending on China Maple Leaf Educational's closing price on 6 July 2018, the Exchange shall base on the above standard formula for share subdivision generally to calculate and display the Adjusted Previous Closing Price on China Maple Leaf Educational's OTP-C temporary stock page on 9 July 2018 as follows:-

<u>BEFORE SHARE SUBDIVISION</u>	<u>AFTER SHARE SUBDIVISION</u>
<u>Unadjusted Closing Price on 6 July 2018</u>	<u>Adjusted Previous Closing Price on 9 July 2018</u>
(HK\$)	(HK\$)
13.220	6.610
13.240	6.620
13.260	6.630
13.280	6.640
13.300	6.650
13.320	6.660
13.340	6.670
13.360	6.680
13.380	6.690
13.400	6.700
13.420	6.710
13.440	6.720
13.460	6.730
13.480	6.740
13.500	6.750
13.520	6.760
13.540	6.770
13.560	6.780
13.580	6.790
13.600	6.800
13.620	6.810
13.640	6.820
13.660	6.830
13.680	6.840
13.700	6.850
13.720	6.860
13.740	6.870
13.760	6.880
13.780	6.890
13.800	6.900

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