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(香港交易及結算所有限公司全資附屬公司)

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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Hong Kong Resources Holdings Company Limited (stock code 2882) on OTP-C for its 4-into-1 Share Consolidation on 18 July 2018

Enquiry Tel : Ms. Grace Leung (Tel: 2840 3797) or Ms. Cynthia Chiu (Tel: 2840 3076)

Pursuant to the share consolidation timetable issued by Hong Kong Resources Holdings Company Limited ("Hong Kong Resources"), the share consolidation of 4 shares of HK\$0.01 each in Hong Kong Resources into 1 consolidated share of HK\$0.04 each will become effective on 18 July 2018.

Amongst other terms and conditions, Hong Kong Resources' share consolidation is subject to the passing of relevant resolution(s) to approve the share consolidation at the Special General Meeting to be held on 17 July 2018. Shareholders, investors and market participants should read the Hong Kong Resources' circulars and regulatory announcements in full including the terms and conditions of Hong Kong Resources' share consolidation in dealing with Hong Kong Resources' shares. If they are in doubt, they should consult their professional adviser(s).

Further, as an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Hong Kong Resources' OTP-C temporary stock page (stock code: 2960) on 18 July 2018. Calculation of the Adjusted Previous Closing Price will be based on Hong Kong Resources' closing price on 17 July 2018 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price
= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 4/1

.../2

For illustration purpose, depending on Hong Kong Resources' closing price on 17 July 2018, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on Hong Kong Resources' OTP-C temporary stock page on 18 July 2018 as follows:-

<u>BEFORE SHARE CONSOLIDATION</u>	<u>AFTER SHARE CONSOLIDATION</u>
<u>Unadjusted Closing Price on 17 July 2018</u>	<u>Adjusted Previous Closing Price on 18 July 2018</u>
(HK\$)	(HK\$)
0.05950	0.238
0.05975	0.239
0.06000	0.240
0.06025	0.241
0.06050	0.242
0.06075	0.243
0.06100	0.244
0.06125	0.245
0.06150	0.246
0.06175	0.247
0.06200	0.248
0.06225	0.249
0.06250	0.250
0.06375	0.255
0.06500	0.260
0.06625	0.265
0.06750	0.270
0.06875	0.275
0.07000	0.280
0.07125	0.285
0.07250	0.290
0.07375	0.295
0.07500	0.300
0.07625	0.305
0.07750	0.310
0.07875	0.315
0.08000	0.320
0.08125	0.325
0.08250	0.330
0.08375	0.335

Charles Woo
Vice President
Listing Department