

香港聯合交易所有限公司

(香港交易及結算所有限公司全資附屬公司)

THE STOCK EXCHANGE OF HONG KONG LIMITED

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FOR REFERENCE ONLY

Subject : Display of Previous Closing Price of Techcomp (Holdings) Limited (stock code 1298) on OTP-C for its distribution in specie of 1 share of Techcomp Instrument Limited for every 1 share held on Ex-All Date, 20 July 2018

Enquiry Tel : Ms. Grace Leung (Tel: 2840 3797) or Ms. Cynthia Chiu (Tel: 2840 3076)

Techcomp (Holdings) Limited ("Techcomp Holdings") announced a distribution in specie of shares of Techcomp Instrument Limited ("Techcomp Instrument") to its qualifying shareholders on the basis of 1 Techcomp Instrument share for every 1 share of Techcomp Holdings held on the record date (the "Distribution in Specie"). According to the timetable for the Distribution in Specie, Techcomp Holdings' shares (stock code: 1298) will be marked "ex-all" on 20 July 2018, the Ex-All Date.

Given that the shares of Techcomp Instrument are not listed on the Exchange, the Exchange will display "N/A" in the "PRV CLOSE" field of Techcomp Holdings' OTP-C stock page on 20 July 2018, the Ex-All Date in accordance with the OTP-C standard practice. The unadjusted previous closing price will be displayed in the free text field.

Shareholders, investors and market participants should read the announcements and circulars issued by Techcomp Holdings in full including the terms and conditions of the Distribution in Specie in dealing with Techcomp Holdings' shares. If they are in doubt, they should consult their professional adviser(s).

Charles Woo
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Listing Department