

香港聯合交易所有限公司

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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Ping An Securities Group (Holdings) Limited (stock code 231) on OTP-C for its 4-into-1 Share Consolidation on 2 August 2018

Enquiry Tel : Ms. Grace Leung (Tel: 2840 3797) or Ms. Cynthia Chiu (Tel: 2840 3076)

Pursuant to the share consolidation timetable issued by Ping An Securities Group (Holdings) Limited ("Ping An Securities"), the share consolidation of 4 shares of HK\$0.05 each in Ping An Securities into 1 consolidated share of HK\$0.20 each will become effective on 2 August 2018.

Amongst other terms and conditions, Ping An Securities' share consolidation is subject to the passing of relevant resolution(s) to approve the share consolidation at the Special General Meeting to be held on 1 August 2018. Shareholders, investors and market participants should read the Ping An Securities' circulars and regulatory announcements in full including the terms and conditions of Ping An Securities' share consolidation in dealing with Ping An Securities' shares. If they are in doubt, they should consult their professional adviser(s).

Further, as an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Ping An Securities' OTP-C temporary stock page (stock code: 2968) on 2 August 2018. Calculation of the Adjusted Previous Closing Price will be based on Ping An Securities' closing price on 1 August 2018 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price

= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 4/1

.../2

For illustration purpose, depending on Ping An Securities' closing price on 1 August 2018, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on Ping An Securities' OTP-C temporary stock page on 2 August 2018 as follows:-

<u>BEFORE SHARE CONSOLIDATION</u>	<u>AFTER SHARE CONSOLIDATION</u>
<u>Unadjusted Closing Price on 1 August 2018</u>	<u>Adjusted Previous Closing Price on 2 August 2018</u>
(HK\$)	(HK\$)
0.06175	0.247
0.06200	0.248
0.06225	0.249
0.06250	0.250
0.06375	0.255
0.06500	0.260
0.06625	0.265
0.06750	0.270
0.06875	0.275
0.07000	0.280
0.07125	0.285
0.07250	0.290
0.07375	0.295
0.07500	0.300
0.07625	0.305
0.07750	0.310
0.07875	0.315
0.08000	0.320
0.08125	0.325
0.08250	0.330
0.08375	0.335
0.08500	0.340
0.08625	0.345
0.08750	0.350
0.08875	0.355
0.09000	0.360
0.09125	0.365
0.09250	0.370
0.09375	0.375
0.09500	0.380

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