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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of China Baoli Technologies Holdings Limited (stock code 164) on OTP-C for its 10-into-1 Share Consolidation on 3 August 2018

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Pursuant to the share consolidation timetable issued by China Baoli Technologies Holdings Limited ("China Baoli"), the share consolidation of 10 shares of HK\$0.01 each in China Baoli into 1 consolidated share of HK\$0.10 each will become effective on 3 August 2018.

Amongst other terms and conditions, China Baoli's share consolidation is subject to the passing of relevant resolution(s) to approve the share consolidation at the Special General Meeting to be held on 2 August 2018. Shareholders, investors and market participants should read the China Baoli's circulars and regulatory announcements in full including the terms and conditions of China Baoli's share consolidation in dealing with China Baoli's shares. If they are in doubt, they should consult their professional adviser(s).

Further, as an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of China Baoli's OTP-C temporary stock page (stock code: 2966) on 3 August 2018. Calculation of the Adjusted Previous Closing Price will be based on China Baoli's closing price on 2 August 2018 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price
= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 10/1

.../2

For illustration purpose, depending on China Baoli's closing price on 2 August 2018, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on China Baoli's OTP-C temporary stock page on 3 August 2018 as follows:-

<u>BEFORE SHARE CONSOLIDATION</u>	<u>AFTER SHARE CONSOLIDATION</u>
<u>Unadjusted Closing Price on 2 August 2018</u>	<u>Adjusted Previous Closing Price on 3 August 2018</u>
(HK\$)	(HK\$)
0.051	0.510
0.052	0.520
0.053	0.530
0.054	0.540
0.055	0.550
0.056	0.560
0.057	0.570
0.058	0.580
0.059	0.590
0.060	0.600
0.061	0.610
0.062	0.620
0.063	0.630
0.064	0.640
0.065	0.650
0.066	0.660
0.067	0.670
0.068	0.680
0.069	0.690
0.070	0.700
0.071	0.710
0.072	0.720
0.073	0.730
0.074	0.740
0.075	0.750
0.076	0.760
0.077	0.770
0.078	0.780
0.079	0.790
0.080	0.800

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