

香港聯合交易所有限公司

(香港交易及結算所有限公司全資附屬公司)

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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Kirin Group Holdings Limited (stock code 8109) on OTP-C for its 20-into-1 Share Consolidation on 8 August 2018

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Pursuant to the capital reorganisation timetable issued by Kirin Group Holdings Limited ("Kirin Group"), the capital reorganisation which comprises the share consolidation of 20 shares of HK\$0.05 each in Kirin Group into 1 consolidated share of HK\$1 each and the capital reduction of nominal value of the consolidated shares from HK\$1 each to HK\$0.005 each will become effective on 8 August 2018.

Amongst other terms and conditions, Kirin Group's capital reorganisation is subject to the passing of relevant resolution(s) to approve the capital reorganisation at the Special General Meeting to be held on 7 August 2018. Shareholders, investors and market participants should read the Kirin Group's circulars and regulatory announcements in full including the terms and conditions of Kirin Group's capital reorganisation in dealing with Kirin Group's shares. If they are in doubt, they should consult their professional adviser(s).

Further, as an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Kirin Group's OTP-C temporary stock page (stock code: 8551) on 8 August 2018. Calculation of the Adjusted Previous Closing Price will be based on Kirin Group's closing price on 7 August 2018 (i.e. the day immediately before the capital reorganisation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price

= Closing Price on the day immediately before Capital Reorganisation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 20/1

.../2

For illustration purpose, depending on Kirin Group's closing price on 7 August 2018, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on Kirin Group's OTP-C temporary stock page on 8 August 2018 as follows:-

<u>BEFORE CAPITAL REORGANISATION</u>	<u>AFTER CAPITAL REORGANISATION</u> <u>Adjusted</u>
<u>Unadjusted Closing Price on 7 August 2018</u> (HK\$)	<u>Previous Closing Price on 8 August 2018</u> (HK\$)
0.00930	0.186
0.00935	0.187
0.00940	0.188
0.00945	0.189
0.00950	0.190
0.00955	0.191
0.00960	0.192
0.00965	0.193
0.00970	0.194
0.00975	0.195
0.00980	0.196
0.00985	0.197
0.00990	0.198
0.00995	0.199
0.01000	0.200
0.01005	0.201
0.01010	0.202
0.01015	0.203
0.01020	0.204
0.01025	0.205
0.01030	0.206
0.01035	0.207
0.01040	0.208
0.01045	0.209
0.01050	0.210
0.01055	0.211
0.01060	0.212
0.01065	0.213
0.01070	0.214
0.01075	0.215

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