

香港聯合交易所有限公司

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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Food Wise Holdings Limited (stock code 1632) on OTP-C for its 1-into-4 Share Subdivision on 27 August 2018

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Pursuant to the share subdivision timetable issued by Food Wise Holdings Limited ("Food Wise"), the share subdivision of 1 share of HK\$0.01 each in Food Wise into 4 subdivided shares of HK\$0.0025 each will become effective on 27 August 2018.

Amongst other terms and conditions, Food Wise's share subdivision is subject to the passing of relevant resolution(s) to approve the share subdivision at the Extraordinary General Meeting to be held on 24 August 2018. Shareholders, investors and market participants should read the Food Wise's circulars and regulatory announcements in full including the terms and conditions of Food Wise's share subdivision in dealing with Food Wise's shares. If they are in doubt, they should consult their professional adviser(s).

Further, as an OTP-C standard practice for share subdivision and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Food Wise's OTP-C temporary stock page (stock code: 2971) on 27 August 2018. Calculation of the Adjusted Previous Closing Price will be based on Food Wise's closing price on 24 August 2018 (i.e. the day immediately before the share subdivision becoming effective) and by using the following standard adjustment formula for share subdivision generally.

Adjustment Formula:

Adjusted Previous Closing Price

= Closing Price on the day immediately before Share Subdivision becoming effective x R

where:

R = Ratio of Share Subdivision, i.e. 1/4

.../2

For illustration purpose, depending on Food Wise's closing price on 24 August 2018, the Exchange shall base on the above standard formula for share subdivision generally to calculate and display the Adjusted Previous Closing Price on Food Wise's OTP-C temporary stock page on 27 August 2018 as follows:-

<u>BEFORE SHARE SUBDIVISION</u>	<u>AFTER SHARE SUBDIVISION</u>
<u>Unadjusted Closing Price on 24 August 2018</u>	<u>Adjusted Previous Closing Price on 27 August 2018</u>
(HK\$)	(HK\$)
7.400	1.850
7.440	1.860
7.480	1.870
7.520	1.880
7.560	1.890
7.600	1.900
7.640	1.910
7.680	1.920
7.720	1.930
7.760	1.940
7.800	1.950
7.840	1.960
7.880	1.970
7.920	1.980
7.960	1.990
8.000	2.000
8.040	2.010
8.080	2.020
8.120	2.030
8.160	2.040
8.200	2.050
8.240	2.060
8.280	2.070
8.320	2.080
8.360	2.090
8.400	2.100
8.440	2.110
8.480	2.120
8.520	2.130
8.560	2.140

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