

香港聯合交易所有限公司

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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Anxian Yuan China Holdings Limited (stock code 922) on OTP-C for its 10-into-1 Share Consolidation on 29 August 2018

Enquiry Tel : Ms. Grace Leung (Tel: 2840 3797) or Ms. Cynthia Chiu (Tel: 2840 3076)

Pursuant to the capital reorganisation timetable issued by Anxian Yuan China Holdings Limited ("Anxian Yuan China"), the capital reorganisation which comprises the share consolidation of 10 shares of HK\$0.10 each in Anxian Yuan China into 1 consolidated share of HK\$1.00 each and the capital reduction of nominal value of the consolidated shares from HK\$1.00 each to HK\$0.10 each will become effective on 29 August 2018.

Amongst other terms and conditions, Anxian Yuan China's capital reorganisation is subject to the passing of relevant resolution(s) to approve the capital reorganisation at the Special General Meeting to be held on 28 August 2018. Shareholders, investors and market participants should read the Anxian Yuan China's circulars and regulatory announcements in full including the terms and conditions of Anxian Yuan China's capital reorganisation in dealing with Anxian Yuan China's shares. If they are in doubt, they should consult their professional adviser(s).

Further, as an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Anxian Yuan China's OTP-C temporary stock page (stock code: 2972) on 29 August 2018. Calculation of the Adjusted Previous Closing Price will be based on Anxian Yuan China's closing price on 28 August 2018 (i.e. the day immediately before the capital reorganisation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price

= Closing Price on the day immediately before Capital Reorganisation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 10/1

.../2

For illustration purpose, depending on Anxian Yuan China's closing price on 28 August 2018, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on Anxian Yuan China's OTP-C temporary stock page on 29 August 2018 as follows:-

<u>BEFORE CAPITAL REORGANISATION</u>	<u>AFTER CAPITAL REORGANISATION</u>
<u>Unadjusted Closing Price on 28 August 2018</u>	<u>Adjusted Previous Closing Price on 29 August 2018</u>
(HK\$)	(HK\$)
0.0430	0.430
0.0435	0.435
0.0440	0.440
0.0445	0.445
0.0450	0.450
0.0455	0.455
0.0460	0.460
0.0465	0.465
0.0470	0.470
0.0475	0.475
0.0480	0.480
0.0485	0.485
0.0490	0.490
0.0495	0.495
0.0500	0.500
0.0510	0.510
0.0520	0.520
0.0530	0.530
0.0540	0.540
0.0550	0.550
0.0560	0.560
0.0570	0.570
0.0580	0.580
0.0590	0.590
0.0600	0.600
0.0610	0.610
0.0620	0.620
0.0630	0.630
0.0640	0.640
0.0650	0.650

Charles Woo
Vice President
Listing Department