

香港聯合交易所有限公司

(香港交易及結算所有限公司全資附屬公司)

THE STOCK EXCHANGE OF HONG KONG LIMITED

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### FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Qianhai Health Holdings Limited (stock code 911) on OTP-C for its 10-into-1 Share Consolidation on 12 September 2018

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Pursuant to the share consolidation timetable issued by Qianhai Health Holdings Limited ("Qianhai Health"), the share consolidation of 10 shares of HK\$0.004 each in Qianhai Health into 1 consolidated share of HK\$0.04 each will become effective on 12 September 2018.

Amongst other terms and conditions, Qianhai Health's share consolidation is subject to the passing of relevant resolution(s) to approve the share consolidation at the Extraordinary General Meeting to be held on 11 September 2018. Shareholders, investors and market participants should read the Qianhai Health's circulars and regulatory announcements in full including the terms and conditions of Qianhai Health's share consolidation in dealing with Qianhai Health's shares. If they are in doubt, they should consult their professional adviser(s).

Further, as an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Qianhai Health's OTP-C temporary stock page (stock code: 2978) on 12 September 2018. Calculation of the Adjusted Previous Closing Price will be based on Qianhai Health's closing price on 11 September 2018 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

#### Adjustment Formula:

Adjusted Previous Closing Price

= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 10/1

.../2

For illustration purpose, depending on Qianhai Health's closing price on 11 September 2018, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on Qianhai Health's OTP-C temporary stock page on 12 September 2018 as follows:-

| <u>BEFORE SHARE<br/>CONSOLIDATION</u>                    | <u>AFTER SHARE<br/>CONSOLIDATION</u>                                |
|----------------------------------------------------------|---------------------------------------------------------------------|
| <u>Unadjusted Closing Price<br/>on 11 September 2018</u> | <u>Adjusted<br/>Previous Closing Price<br/>on 12 September 2018</u> |
| (HK\$)                                                   | (HK\$)                                                              |
| 0.0330                                                   | 0.330                                                               |
| 0.0335                                                   | 0.335                                                               |
| 0.0340                                                   | 0.340                                                               |
| 0.0345                                                   | 0.345                                                               |
| 0.0350                                                   | 0.350                                                               |
| 0.0355                                                   | 0.355                                                               |
| 0.0360                                                   | 0.360                                                               |
| 0.0365                                                   | 0.365                                                               |
| 0.0370                                                   | 0.370                                                               |
| 0.0375                                                   | 0.375                                                               |
| 0.0380                                                   | 0.380                                                               |
| 0.0385                                                   | 0.385                                                               |
| 0.0390                                                   | 0.390                                                               |
| 0.0395                                                   | 0.395                                                               |
| 0.0400                                                   | 0.400                                                               |
| 0.0405                                                   | 0.405                                                               |
| 0.0410                                                   | 0.410                                                               |
| 0.0415                                                   | 0.415                                                               |
| 0.0420                                                   | 0.420                                                               |
| 0.0425                                                   | 0.425                                                               |
| 0.0430                                                   | 0.430                                                               |
| 0.0435                                                   | 0.435                                                               |
| 0.0440                                                   | 0.440                                                               |
| 0.0445                                                   | 0.445                                                               |
| 0.0450                                                   | 0.450                                                               |
| 0.0455                                                   | 0.455                                                               |
| 0.0460                                                   | 0.460                                                               |
| 0.0465                                                   | 0.465                                                               |
| 0.0470                                                   | 0.470                                                               |
| 0.0475                                                   | 0.475                                                               |

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