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FOR REFERENCE ONLY

Subject : Display of Previous Closing Price of China Smartpay Group Holdings Limited (stock code 8325) on OTP-C for its Preferential Offer of the shares of Oriental Payment Group Holdings Limited on Ex-All Date, 21 September 2018

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China Smartpay Group Holdings Limited ("China Smartpay") announced a spin-off proposal for a separate listing of Oriental Payment Group Holdings Limited ("Oriental Payment") (the "Proposed Spin-Off"). Qualifying shareholders of China Smartpay will be entitled on an assured basis to apply for the shares of Oriental Payment (the "Preferential Offer"). According to the timetable for the Preferential Offer, China Smartpay's shares (stock code: 8325) will be marked "ex-all" on 21 September 2018, the Ex-All Date.

Given that the exact value of the shares of Oriental Payment is not known, the Exchange will display "N/A" in the "PRV CLOSE" field of China Smartpay's OTP-C stock page on 21 September 2018, the Ex-All Date in accordance with the OTP-C standard practice. The unadjusted previous closing price will be displayed in the free text field.

Shareholders, investors and market participants should read the announcements issued by China Smartpay in full including the terms and conditions of the Proposed Spin-Off and the Preferential Offer in dealing with China Smartpay's shares. If they are in doubt, they should consult their professional adviser(s).

Charles Woo
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