

香港聯合交易所有限公司

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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Mayer Holdings Limited (stock code 1116) on OTP-C for its 2-into-1 Share Consolidation on 16 October 2018

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Pursuant to the capital reorganisation timetable issued by Mayer Holdings Limited ("Mayer"), the share consolidation of 2 shares of HK\$0.10 each in Mayer into 1 consolidated share of HK\$0.20 each will become effective on 16 October 2018.

Amongst other terms and conditions, Mayer's share consolidation is subject to the passing of relevant resolution(s) to approve the share consolidation at the Extraordinary General Meeting to be held on 15 October 2018. Shareholders, investors and market participants should read the Mayer's circulars and regulatory announcements in full including the terms and conditions of Mayer's share consolidation in dealing with Mayer's shares. If they are in doubt, they should consult their professional adviser(s).

Further, as an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Mayer's OTP-C stock page (stock code: 1116) on 16 October 2018. Calculation of the Adjusted Previous Closing Price will be based on Mayer's closing price on 15 October 2018 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price

= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 2/1

.../2

For illustration purpose, depending on Mayer's closing price on 15 October 2018, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on Mayer's OTP-C stock page on 16 October 2018 as follows:-

<u>BEFORE SHARE CONSOLIDATION</u>	<u>AFTER SHARE CONSOLIDATION</u>
<u>Unadjusted Closing Price</u>	<u>Adjusted</u> <u>Previous Closing Price</u>
<u>on 15 October 2018</u>	<u>on 16 October 2018</u>
(HK\$)	(HK\$)
0.1160	0.232
0.1165	0.233
0.1170	0.234
0.1175	0.235
0.1180	0.236
0.1185	0.237
0.1190	0.238
0.1195	0.239
0.1200	0.240
0.1205	0.241
0.1210	0.242
0.1215	0.243
0.1220	0.244
0.1225	0.245
0.1230	0.246
0.1235	0.247
0.1240	0.248
0.1245	0.249
0.1250	0.250
0.1275	0.255
0.1300	0.260
0.1325	0.265
0.1350	0.270
0.1375	0.275
0.1400	0.280
0.1425	0.285
0.1450	0.290
0.1475	0.295
0.1500	0.300
0.1525	0.305

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