

香港聯合交易所有限公司

(香港交易及結算所有限公司全資附屬公司)

THE STOCK EXCHANGE OF HONG KONG LIMITED

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### FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of China Best Group Holding Limited (stock code 370) on OTP-C for its 2-into-1 Share Consolidation on 18 October 2018

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Pursuant to the share consolidation timetable issued by China Best Group Holding Limited ("China Best"), the share consolidation of 2 shares of HK\$0.05 each in China Best into 1 consolidated share of HK\$0.10 each will become effective on 18 October 2018.

Amongst other terms and conditions, China Best's share consolidation is subject to the passing of relevant resolution(s) to approve the share consolidation at the Special General Meeting to be held on 16 October 2018. Shareholders, investors and market participants should read the China Best's circulars and regulatory announcements in full including the terms and conditions of China Best's share consolidation in dealing with China Best's shares. If they are in doubt, they should consult their professional adviser(s).

Further, as an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of China Best's OTP-C temporary stock page (stock code: 2982) on 18 October 2018. Calculation of the Adjusted Previous Closing Price will be based on China Best's closing price on 16 October 2018 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

#### Adjustment Formula:

Adjusted Previous Closing Price

= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 2/1

.../2

For illustration purpose, depending on China Best's closing price on 16 October 2018, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on China Best's OTP-C temporary stock page on 18 October 2018 as follows:-

| <u>BEFORE SHARE<br/>CONSOLIDATION</u>                  | <u>AFTER SHARE<br/>CONSOLIDATION</u>                              |
|--------------------------------------------------------|-------------------------------------------------------------------|
| <u>Unadjusted Closing Price<br/>on 16 October 2018</u> | <u>Adjusted<br/>Previous Closing Price<br/>on 18 October 2018</u> |
| (HK\$)                                                 | (HK\$)                                                            |
| 0.0710                                                 | 0.142                                                             |
| 0.0715                                                 | 0.143                                                             |
| 0.0720                                                 | 0.144                                                             |
| 0.0725                                                 | 0.145                                                             |
| 0.0730                                                 | 0.146                                                             |
| 0.0735                                                 | 0.147                                                             |
| 0.0740                                                 | 0.148                                                             |
| 0.0745                                                 | 0.149                                                             |
| 0.0750                                                 | 0.150                                                             |
| 0.0755                                                 | 0.151                                                             |
| 0.0760                                                 | 0.152                                                             |
| 0.0765                                                 | 0.153                                                             |
| 0.0770                                                 | 0.154                                                             |
| 0.0775                                                 | 0.155                                                             |
| 0.0780                                                 | 0.156                                                             |
| 0.0785                                                 | 0.157                                                             |
| 0.0790                                                 | 0.158                                                             |
| 0.0795                                                 | 0.159                                                             |
| 0.0800                                                 | 0.160                                                             |
| 0.0805                                                 | 0.161                                                             |
| 0.0810                                                 | 0.162                                                             |
| 0.0815                                                 | 0.163                                                             |
| 0.0820                                                 | 0.164                                                             |
| 0.0825                                                 | 0.165                                                             |
| 0.0830                                                 | 0.166                                                             |
| 0.0835                                                 | 0.167                                                             |
| 0.0840                                                 | 0.168                                                             |
| 0.0845                                                 | 0.169                                                             |
| 0.0850                                                 | 0.170                                                             |
| 0.0855                                                 | 0.171                                                             |

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