

香港聯合交易所有限公司

(香港交易及結算所有限公司全資附屬公司)

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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Skyfame Realty (Holdings) Limited (stock code 59) on OTP-C for its 1-into-3 Share Subdivision on 22 October 2018

Enquiry Tel : Ms. Grace Leung (Tel: 2840 3797) or Ms. Cynthia Chiu (Tel: 2840 3076)

Pursuant to the share subdivision timetable issued by Skyfame Realty (Holdings) Limited ("Skyfame Realty"), the share subdivision of 1 share of HK\$0.01 each in Skyfame Realty into 3 subdivided shares of one third HK cent each will become effective on 22 October 2018.

Amongst other terms and conditions, Skyfame Realty's share subdivision is subject to the passing of relevant resolution(s) to approve the share subdivision at the Special General Meeting to be held on 19 October 2018. Shareholders, investors and market participants should read the Skyfame Realty's circulars and regulatory announcements in full including the terms and conditions of Skyfame Realty's share subdivision in dealing with Skyfame Realty's shares. If they are in doubt, they should consult their professional adviser(s).

Further, as an OTP-C standard practice for share subdivision and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Skyfame Realty's OTP-C temporary stock page (stock code: 2983) on 22 October 2018. Calculation of the Adjusted Previous Closing Price will be based on Skyfame Realty's closing price on 19 October 2018 (i.e. the day immediately before the share subdivision becoming effective) and by using the following standard adjustment formula for share subdivision generally.

Adjustment Formula:

Adjusted Previous Closing Price

= Closing Price on the day immediately before Share Subdivision becoming effective x R

where:

R = Ratio of Share Subdivision, i.e. 1/3

.../2

For illustration purpose, depending on Skyfame Realty's closing price on 19 October 2018, the Exchange shall base on the above standard formula for share subdivision generally to calculate and display the Adjusted Previous Closing Price on Skyfame Realty's OTP-C temporary stock page on 22 October 2018 as follows:-

<u>BEFORE SHARE</u> <u>SUBDIVISION</u>	<u>AFTER SHARE</u> <u>SUBDIVISION</u>
<u>Unadjusted Closing Price</u> <u>on 19 October 2018</u>	<u>Adjusted</u> <u>Previous Closing Price</u> <u>on 22 October 2018</u>
(HK\$)	(HK\$)
3.930	1.310
3.960	1.320
3.990	1.330
4.020	1.340
4.050	1.350
4.080	1.360
4.110	1.370
4.140	1.380
4.170	1.390
4.200	1.400
4.230	1.410
4.260	1.420
4.290	1.430
4.320	1.440
4.350	1.450
4.380	1.460
4.410	1.470
4.440	1.480
4.470	1.490
4.500	1.500
4.530	1.510
4.560	1.520
4.590	1.530
4.620	1.540
4.650	1.550
4.680	1.560
4.710	1.570
4.740	1.580
4.770	1.590
4.800	1.600

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