

香港聯合交易所有限公司

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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Freeman FinTech Corporation Limited (stock code 279) on OTP-C for its 10-into-1 Share Consolidation on 12 November 2018

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Pursuant to the share consolidation timetable issued by Freeman FinTech Corporation Limited ("Freeman FinTech"), the share consolidation of 10 shares of HK\$0.001 each in Freeman FinTech into 1 consolidated share of HK\$0.01 each will become effective on 12 November 2018.

Amongst other terms and conditions, Freeman FinTech's share consolidation is subject to the passing of relevant resolution(s) to approve the share consolidation at the Extraordinary General Meeting to be held on 9 November 2018. Shareholders, investors and market participants should read the Freeman FinTech's circulars and regulatory announcements in full including the terms and conditions of Freeman FinTech's share consolidation in dealing with Freeman FinTech's shares. If they are in doubt, they should consult their professional adviser(s).

Further, as an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Freeman FinTech's OTP-C temporary stock page (stock code: 2985) on 12 November 2018. Calculation of the Adjusted Previous Closing Price will be based on Freeman FinTech's closing price on 9 November 2018 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price

= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 10/1

.../2

For illustration purpose, depending on Freeman FinTech's closing price on 9 November 2018, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on Freeman FinTech's OTP-C temporary stock page on 12 November 2018 as follows:-

<u>BEFORE SHARE CONSOLIDATION</u>	<u>AFTER SHARE CONSOLIDATION</u>
<u>Unadjusted Closing Price on 9 November 2018</u>	<u>Adjusted Previous Closing Price on 12 November 2018</u>
(HK\$)	(HK\$)
0.0390	0.390
0.0395	0.395
0.0400	0.400
0.0405	0.405
0.0410	0.410
0.0415	0.415
0.0420	0.420
0.0425	0.425
0.0430	0.430
0.0435	0.435
0.0440	0.440
0.0445	0.445
0.0450	0.450
0.0455	0.455
0.0460	0.460
0.0465	0.465
0.0470	0.470
0.0475	0.475
0.0480	0.480
0.0485	0.485
0.0490	0.490
0.0495	0.495
0.0500	0.500
0.0510	0.510
0.0520	0.520
0.0530	0.530
0.0540	0.540
0.0550	0.550
0.0560	0.560
0.0570	0.570

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