

香港聯合交易所有限公司

(香港交易及結算所有限公司全資附屬公司)

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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Global Strategic Group Limited (stock code 8007) on OTP-C for its 5-into-1 Share Consolidation on 19 November 2018

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Pursuant to the share consolidation timetable issued by Global Strategic Group Limited ("Global Strategic"), the share consolidation of 5 shares of HK\$0.005 each in Global Strategic into 1 consolidated share of HK\$0.025 each will become effective on 19 November 2018.

Amongst other terms and conditions, Global Strategic's share consolidation is subject to the passing of relevant resolution(s) to approve the share consolidation at the Extraordinary General Meeting to be held on 16 November 2018. Shareholders, investors and market participants should read the Global Strategic's circulars and regulatory announcements in full including the terms and conditions of Global Strategic's share consolidation in dealing with Global Strategic's shares. If they are in doubt, they should consult their professional adviser(s).

Further, as an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Global Strategic's OTP-C temporary stock page (stock code: 8556) on 19 November 2018. Calculation of the Adjusted Previous Closing Price will be based on Global Strategic's closing price on 16 November 2018 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price

= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 5/1

.../2

For illustration purpose, depending on Global Strategic's closing price on 16 November 2018, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on Global Strategic's OTP-C temporary stock page on 19 November 2018 as follows:-

<u>BEFORE SHARE CONSOLIDATION</u>	<u>AFTER SHARE CONSOLIDATION</u>
<u>Unadjusted Closing Price on 16 November 2018</u>	<u>Adjusted Previous Closing Price on 19 November 2018</u>
(HK\$)	(HK\$)
0.064	0.320
0.065	0.325
0.066	0.330
0.067	0.335
0.068	0.340
0.069	0.345
0.070	0.350
0.071	0.355
0.072	0.360
0.073	0.365
0.074	0.370
0.075	0.375
0.076	0.380
0.077	0.385
0.078	0.390
0.079	0.395
0.080	0.400
0.081	0.405
0.082	0.410
0.083	0.415
0.084	0.420
0.085	0.425
0.086	0.430
0.087	0.435
0.088	0.440
0.089	0.445
0.090	0.450
0.091	0.455
0.092	0.460
0.093	0.465

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