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通告 CIRCULAR

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FOR REFERENCE ONLY

Subject : Display of Previous Closing Price of Xinyi Solar Holdings Limited (stock code 968) on OTP-C for its Assured Offering of the shares of Xinyi Energy Holdings Limited on Ex-All Date, 26 November 2018

Enquiry Tel : Ms. Grace Leung (Tel: 2840 3797) or Ms. Cynthia Chiu (Tel: 2840 3076)

Xinyi Solar Holdings Limited (“Xinyi Solar”) announced a spin-off proposal for a separate listing of Xinyi Energy Holdings Limited (“Xinyi Energy”) (the “Proposed Spin-Off”). Qualifying shareholders of Xinyi Solar will be entitled on an assured basis to apply for 1 share of Xinyi Energy for every integral multiple of 40 Xinyi Solar shares held on the record date (the “Assured Offering”). According to the timetable for the Assured Offering, Xinyi Solar’s shares (stock code: 968) will be marked “ex-all” on 26 November 2018, the Ex-All Date.

Given that the exact value of the shares of Xinyi Energy is not known, the Exchange will display “N/A” in the “PRV CLOSE” field of Xinyi Solar’s OTP-C stock page on 26 November 2018, the Ex-All Date in accordance with the OTP-C standard practice. The unadjusted previous closing price will be displayed in the free text field.

Shareholders, investors and market participants should read the announcements and circulars issued by Xinyi Solar in full including the terms and conditions of the Proposed Spin-Off and the Assured Offering in dealing with Xinyi Solar’s shares. If they are in doubt, they should consult their professional adviser(s).

Charles Woo
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