

香港聯合交易所有限公司

(香港交易及結算所有限公司全資附屬公司)

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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Shandong International Trust Co., Ltd. (stock code 1697) on OTP-C for its Capitalisation Issue of 8 new H shares for every 10 H shares ("Capitalisation Issue") on Ex-All Date, 12 December 2018

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Pursuant to the timetable issued by Shandong International Trust Co., Ltd. ("Shandong International Trust") for the Capitalisation Issue, Shandong International Trust's H shares (stock code: 1697) will be marked "ex-entitlement" on 12 December 2018, the Ex-All Date. Shareholders, investors and market participants should read the Shandong International Trust's regulatory announcements and circulars in full including the terms and conditions of the Capitalisation Issue in dealing with Shandong International Trust's H shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for ex-entitlement ("Ex-All") and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Shandong International Trust's OTP-C stock page on 12 December 2018, the Ex-All Date. The unadjusted previous closing price will instead be displayed in the free text field. Calculation of the Adjusted Previous Closing Price will be based on Shandong International Trust's closing price on 11 December 2018 (i.e. last cum-all trading day) and by using the following standard adjustment formula for bonus issue generally.

Adjustment Formula:

Adjusted Previous Closing Price

= (Closing Price on the last cum-all trading day x Y) ÷ (X + Y)

where:

X = Number of new H shares a shareholder is expected to receive when he/she holds Y existing H shares on the record date, i.e. 8 new H shares

Y = Number of existing H shares a shareholder has to hold on the record date for entitling him/herself to X new H shares, i.e. 10 H shares

.../2

For illustration purpose, depending on Shandong International Trust's closing price on 11 December 2018, the Exchange shall base on the above standard formula for bonus issue generally to calculate and display the Adjusted Previous Closing Price on Shandong International Trust's OTP-C stock page on 12 December 2018 as follows:-

<u>CUM-ALL</u>	<u>EX-ALL</u>
<u>Unadjusted Closing Price</u>	<u>Adjusted</u>
<u>on 11 December 2018</u>	<u>Previous Closing Price</u>
<u>(HK\$)</u>	<u>on 12 December 2018</u>
2.520	1.400
2.538	1.410
2.556	1.420
2.574	1.430
2.592	1.440
2.610	1.450
2.628	1.460
2.646	1.470
2.664	1.480
2.682	1.490
2.700	1.500
2.718	1.510
2.736	1.520
2.754	1.530
2.772	1.540
2.790	1.550
2.808	1.560
2.826	1.570
2.844	1.580
2.862	1.590
2.880	1.600
2.898	1.610
2.916	1.620
2.934	1.630
2.952	1.640
2.970	1.650
2.988	1.660
3.006	1.670
3.024	1.680
3.042	1.690

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