

香港聯合交易所有限公司

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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of AID Life Science Holdings Limited (stock code 8088) on OTP-C for its 20-into-1 Share Consolidation on 14 December 2018

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Pursuant to the share consolidation timetable issued by AID Life Science Holdings Limited ("AID Life Science"), the share consolidation of 20 shares of US\$0.0001 each in AID Life Science into 1 consolidated share of US\$0.002 each will become effective on 14 December 2018.

Amongst other terms and conditions, AID Life Science's share consolidation is subject to the passing of relevant resolution(s) to approve the share consolidation at the Extraordinary General Meeting to be held on 13 December 2018. Shareholders, investors and market participants should read the AID Life Science's circulars and regulatory announcements in full including the terms and conditions of AID Life Science's share consolidation in dealing with AID Life Science's shares. If they are in doubt, they should consult their professional adviser(s).

Further, as an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of AID Life Science's OTP-C temporary stock page (stock code: 8560) on 14 December 2018. Calculation of the Adjusted Previous Closing Price will be based on AID Life Science's closing price on 13 December 2018 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price

= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 20/1

.../2

For illustration purpose, depending on AID Life Science's closing price on 13 December 2018, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on AID Life Science's OTP-C temporary stock page on 14 December 2018 as follows:-

<u>BEFORE SHARE CONSOLIDATION</u>	<u>AFTER SHARE CONSOLIDATION</u>
<u>Unadjusted Closing Price on 13 December 2018</u>	<u>Adjusted Previous Closing Price on 14 December 2018</u>
(HK\$)	(HK\$)
0.01030	0.206
0.01035	0.207
0.01040	0.208
0.01045	0.209
0.01050	0.210
0.01055	0.211
0.01060	0.212
0.01065	0.213
0.01070	0.214
0.01075	0.215
0.01080	0.216
0.01085	0.217
0.01090	0.218
0.01095	0.219
0.01100	0.220
0.01105	0.221
0.01110	0.222
0.01115	0.223
0.01120	0.224
0.01125	0.225
0.01130	0.226
0.01135	0.227
0.01140	0.228
0.01145	0.229
0.01150	0.230
0.01155	0.231
0.01160	0.232
0.01165	0.233
0.01170	0.234
0.01175	0.235

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