

香港聯合交易所有限公司

(香港交易及結算所有限公司全資附屬公司)

THE STOCK EXCHANGE OF HONG KONG LIMITED

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FOR REFERENCE ONLY

Subject : Display of Previous Closing Price of Tencent Holdings Limited ("Tencent") (stock code 700) on OTP-C for its special dividend by way of a distribution in specie of 1 Tencent Music Entertainment Group American Depositary Share ("Tencent Music ADS") for every whole multiple of 3,900 shares (the "Distribution") on Ex-All Date, 28 December 2018

Enquiry Tel : Ms. Grace Leung (Tel: 2840 3797) or Ms. Cynthia Chiu (Tel: 2840 3076)

According to the timetable for the Distribution, shares of Tencent (stock code: 700) will be marked "ex-all" on 28 December 2018, the Ex-All Date.

Given that the Tencent Music ADSs are not listed on the Exchange, the Exchange will display "N/A" in the "PRV CLOSE" field of Tencent's OTP-C stock page on 28 December 2018, the Ex-All Date in accordance with the OTP-C standard practice. The unadjusted previous closing price will be displayed in the free text field.

Shareholders, investors and market participants should read the announcements issued by Tencent in full including the terms and conditions of the Distribution when dealing with Tencent's shares. If they are in doubt, they should consult their professional adviser(s).

Charles Woo
Vice President
Listing Department