

香港聯合交易所有限公司

(香港交易及結算所有限公司全資附屬公司)

THE STOCK EXCHANGE OF HONG KONG LIMITED

(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

通告 CIRCULAR

香港聯合交易所有限公司竭力確保其提供之資料準確可靠，惟不保證該等資料絕對正確，亦不對由於任何資料不確或遺漏所引之損失或損害負上責任(不論是民事侵權行為責任或合約責任或其他)。

The Stock Exchange of Hong Kong Limited endeavours to ensure the accuracy and reliability of the information provided, but does not guarantee its accuracy and accepts no liability (whether in tort or contract or otherwise) for any loss or damage arising from any inaccuracies or omissions.

FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of GOME Retail Holdings Limited (stock code 493) on OTP-C for its 4-into-1 Share Consolidation on 11 January 2019

Enquiry Tel : Ms. Grace Leung (Tel: 2840 3797) or Ms. Cynthia Chiu (Tel: 2840 3076)

Pursuant to the share consolidation timetable issued by GOME Retail Holdings Limited ("GOME Retail"), the share consolidation of 4 shares of HK\$0.025 each in GOME Retail into 1 consolidated share of HK\$0.1 each will become effective on 11 January 2019.

Amongst other terms and conditions, GOME Retail's share consolidation is subject to the passing of relevant resolution(s) to approve the share consolidation at the Special General Meeting to be held on 10 January 2019. Shareholders, investors and market participants should read the GOME Retail's circulars and regulatory announcements in full including the terms and conditions of GOME Retail's share consolidation in dealing with GOME Retail's shares. If they are in doubt, they should consult their professional adviser(s).

Further, as an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of GOME Retail's OTP-C temporary stock page (stock code: 2990) on 11 January 2019. Calculation of the Adjusted Previous Closing Price will be based on GOME Retail's closing price on 10 January 2019 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price

= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 4/1

.../2

For illustration purpose, depending on GOME Retail's closing price on 10 January 2019, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on GOME Retail's OTP-C temporary stock page on 11 January 2019 as follows:-

<u>BEFORE SHARE CONSOLIDATION</u>	<u>AFTER SHARE CONSOLIDATION</u> <u>Adjusted</u>
<u>Unadjusted Closing Price</u> <u>on 10 January 2019</u>	<u>Previous Closing Price</u> <u>on 11 January 2019</u>
(HK\$)	(HK\$)
0.6050	2.420
0.6075	2.430
0.6100	2.440
0.6125	2.450
0.6150	2.460
0.6175	2.470
0.6200	2.480
0.6225	2.490
0.6250	2.500
0.6275	2.510
0.6300	2.520
0.6325	2.530
0.6350	2.540
0.6375	2.550
0.6400	2.560
0.6425	2.570
0.6450	2.580
0.6475	2.590
0.6500	2.600
0.6525	2.610
0.6550	2.620
0.6575	2.630
0.6600	2.640
0.6625	2.650
0.6650	2.660
0.6675	2.670
0.6700	2.680
0.6725	2.690
0.6750	2.700
0.6775	2.710

Charles Woo
Vice President
Listing Department