

香港聯合交易所有限公司

(香港交易及結算所有限公司全資附屬公司)

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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Winto Group (Holdings) Limited (stock code 8238) on OTP-C for its 20-into-1 Share Consolidation on 20 February 2019

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Pursuant to the share consolidation timetable issued by Winto Group (Holdings) Limited ("Winto Group"), the share consolidation of 20 shares of HK\$0.001 each in Winto Group into 1 consolidated share of HK\$0.02 each will become effective on 20 February 2019.

Amongst other terms and conditions, Winto Group's share consolidation is subject to the passing of relevant resolution(s) to approve the share consolidation at the Extraordinary General Meeting to be held on 19 February 2019. Shareholders, investors and market participants should read the Winto Group's circulars and regulatory announcements in full including the terms and conditions of Winto Group's share consolidation in dealing with Winto Group's shares. If they are in doubt, they should consult their professional adviser(s).

Further, as an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Winto Group's OTP-C temporary stock page (stock code: 8563) on 20 February 2019. Calculation of the Adjusted Previous Closing Price will be based on Winto Group's closing price on 19 February 2019 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price

= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 20/1

.../2

For illustration purpose, depending on Winto Group's closing price on 19 February 2019, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on Winto Group's OTP-C temporary stock page on 20 February 2019 as follows:-

<u>BEFORE SHARE CONSOLIDATION</u>	<u>AFTER SHARE CONSOLIDATION</u>
<u>Unadjusted Closing Price on 19 February 2019</u>	<u>Adjusted Previous Closing Price on 20 February 2019</u>
(HK\$)	(HK\$)
0.01030	0.206
0.01035	0.207
0.01040	0.208
0.01045	0.209
0.01050	0.210
0.01055	0.211
0.01060	0.212
0.01065	0.213
0.01070	0.214
0.01075	0.215
0.01080	0.216
0.01085	0.217
0.01090	0.218
0.01095	0.219
0.01100	0.220
0.01105	0.221
0.01110	0.222
0.01115	0.223
0.01120	0.224
0.01125	0.225
0.01130	0.226
0.01135	0.227
0.01140	0.228
0.01145	0.229
0.01150	0.230
0.01155	0.231
0.01160	0.232
0.01165	0.233
0.01170	0.234
0.01175	0.235

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