

香港聯合交易所有限公司

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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of China Public Procurement Limited (stock code 1094) on OTP-C for its 10-into-1 Share Consolidation on 21 February 2019

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Pursuant to the capital reorganisation timetable issued by China Public Procurement Limited ("C P Procurement"), the capital reorganisation which comprises the share consolidation of 10 shares of HK\$0.10 each in C P Procurement into 1 consolidated share of HK\$1.00 each and the capital reduction of nominal value of the consolidated shares from HK\$1.00 each to HK\$0.10 each will become effective on 21 February 2019.

Amongst other terms and conditions, C P Procurement's capital reorganisation is subject to the passing of relevant resolution(s) to approve the capital reorganisation at the Special General Meeting to be held on 20 February 2019. Shareholders, investors and market participants should read the C P Procurement's circulars and regulatory announcements in full including the terms and conditions of C P Procurement's capital reorganisation in dealing with C P Procurement's shares. If they are in doubt, they should consult their professional adviser(s).

Further, as an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of C P Procurement's OTP-C temporary stock page (stock code: 2907) on 21 February 2019. Calculation of the Adjusted Previous Closing Price will be based on C P Procurement's closing price on 20 February 2019 (i.e. the day immediately before the capital reorganisation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price

= Closing Price on the day immediately before Capital Reorganisation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 10/1

.../2

For illustration purpose, depending on C P Procurement's closing price on 20 February 2019, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on C P Procurement's OTP-C temporary stock page on 21 February 2019 as follows:-

<u>BEFORE CAPITAL REORGANISATION</u>	<u>AFTER CAPITAL REORGANISATION</u>
<u>Unadjusted Closing Price on 20 February 2019</u>	<u>Adjusted Previous Closing Price on 21 February 2019</u>
(HK\$)	(HK\$)
0.0340	0.340
0.0345	0.345
0.0350	0.350
0.0355	0.355
0.0360	0.360
0.0365	0.365
0.0370	0.370
0.0375	0.375
0.0380	0.380
0.0385	0.385
0.0390	0.390
0.0395	0.395
0.0400	0.400
0.0405	0.405
0.0410	0.410
0.0415	0.415
0.0420	0.420
0.0425	0.425
0.0430	0.430
0.0435	0.435
0.0440	0.440
0.0445	0.445
0.0450	0.450
0.0455	0.455
0.0460	0.460
0.0465	0.465
0.0470	0.470
0.0475	0.475
0.0480	0.480
0.0485	0.485

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