

香港聯合交易所有限公司

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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Teamway International Group Holdings Limited (stock code 1239) on OTP-C for its 10-into-1 Share Consolidation on 22 February 2019

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Pursuant to the share consolidation timetable issued by Teamway International Group Holdings Limited ("Teamway International"), the share consolidation of 10 shares of HK\$0.001 each in Teamway International into 1 consolidated share of HK\$0.01 each will become effective on 22 February 2019.

Amongst other terms and conditions, Teamway International's share consolidation is subject to the passing of relevant resolution(s) to approve the share consolidation at the Extraordinary General Meeting to be held on 21 February 2019. Shareholders, investors and market participants should read the Teamway International's circulars and regulatory announcements in full including the terms and conditions of Teamway International's share consolidation in dealing with Teamway International's shares. If they are in doubt, they should consult their professional adviser(s).

Further, as an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Teamway International's OTP-C temporary stock page (stock code: 2908) on 22 February 2019. Calculation of the Adjusted Previous Closing Price will be based on Teamway International's closing price on 21 February 2019 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price

= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 10/1

.../2

For illustration purpose, depending on Teamway International's closing price on 21 February 2019, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on Teamway International's OTP-C temporary stock page on 22 February 2019 as follows:-

<u>BEFORE SHARE CONSOLIDATION</u>	<u>AFTER SHARE CONSOLIDATION</u>
<u>Unadjusted Closing Price on 21 February 2019</u>	<u>Adjusted Previous Closing Price on 22 February 2019</u>
(HK\$)	(HK\$)
0.0096	0.096
0.0097	0.097
0.0098	0.098
0.0099	0.099
0.0100	0.100
0.0101	0.101
0.0102	0.102
0.0103	0.103
0.0104	0.104
0.0105	0.105
0.0106	0.106
0.0107	0.107
0.0108	0.108
0.0109	0.109
0.0110	0.110
0.0111	0.111
0.0112	0.112
0.0113	0.113
0.0114	0.114
0.0115	0.115
0.0116	0.116
0.0117	0.117
0.0118	0.118
0.0119	0.119
0.0120	0.120
0.0121	0.121
0.0122	0.122
0.0123	0.123
0.0124	0.124
0.0125	0.125

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