

香港聯合交易所有限公司

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Subject : Display of Adjusted Previous Closing Price of Beijing Chunlizhengda Medical Instruments Co., Ltd. (stock code 1858) on OTP-C for its Interim Dividend of RMB0.231 per H share and Bonus Issue of 1 bonus H share for 1 H share on Ex-All Date, 22 February 2019

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Pursuant to the timetable issued by Beijing Chunlizhengda Medical Instruments Co., Ltd. ("Beijing Chunlizhengda Medical") for the interim dividend and bonus issue of H shares (the "Dividend and Bonus Issue"), Beijing Chunlizhengda Medical's H shares (stock code 1858) will be marked "ex-all" on 22 February 2019, the Ex-All Date. Shareholders, investors and market participants should read the Beijing Chunlizhengda Medical's regulatory announcements and circulars in full including the terms and conditions of the Dividend and Bonus Issue in dealing with Beijing Chunlizhengda Medical's H shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for ex-dividend and ex-bonus issue ("Ex-All") and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Beijing Chunlizhengda Medical's OTP-C stock page on 22 February 2019, the Ex-All Date. The unadjusted previous closing price will instead be displayed in the free text field. Calculation of the Adjusted Previous Closing Price will be based on Beijing Chunlizhengda Medical's closing price on 21 February 2019 (i.e. last cum-all trading day) and by using the following standard adjustment formula for dividend and bonus issue generally.

Adjustment Formula:

Adjusted Previous Closing Price

$$= [(Closing Price on the last cum-all trading day - D) \times Y] \div (X + Y)$$

where:

D = Interim dividend per H share, i.e. RMB0.231

X = Number of bonus H shares a shareholder is expected to receive when he/she holds Y existing H shares on the record date, i.e. 1 bonus H share

Y = Number of existing H shares a shareholder has to hold on the record date for entitling him/herself to X bonus H shares, i.e. 1 H share

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For illustration purpose, depending on Beijing Chunlizhengda Medical's closing price on 21 February 2019, the Exchange shall base on the above standard formula for dividend and bonus issue generally to calculate and display the Adjusted Previous Closing Price on Beijing Chunlizhengda Medical's OTP-C stock page on 22 February 2019 as follows:-

<u>CUM-ALL</u>	<u>EX-ALL</u>
<u>Unadjusted Closing Price</u>	<u>Adjusted</u>
<u>on 21 February 2019</u>	<u>Previous Closing Price</u>
<u>(HK\$)</u>	<u>on 22 February 2019</u>
26.630	13.180
26.670	13.200
26.710	13.220
26.750	13.240
26.790	13.260
26.830	13.280
26.870	13.300
26.910	13.320
26.950	13.340
26.990	13.360
27.030	13.380
27.070	13.400
27.110	13.420
27.150	13.440
27.190	13.460
27.230	13.480
27.270	13.500
27.310	13.520
27.350	13.540
27.390	13.560
27.430	13.580
27.470	13.600
27.510	13.620
27.550	13.640
27.590	13.660
27.630	13.680
27.670	13.700
27.710	13.720
27.750	13.740
27.790	13.760

Note: The dividend amount in HKD is calculated by using the exchange rate of RMB1 to HKD1.166686 on 20 February 2019 as reference

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