

香港聯合交易所有限公司

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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Prosperity International Holdings (H.K.) Limited (stock code 803) on OTP-C for its 10-into-1 Share Consolidation on 25 February 2019

Enquiry Tel : Ms. Grace Leung (Tel: 2840 3797) or Ms. Cynthia Chiu (Tel: 2840 3076)

Pursuant to the share consolidation timetable issued by Prosperity International Holdings (H.K.) Limited ("Prosperity International"), the share consolidation of 10 shares of HK\$0.01 each in Prosperity International into 1 consolidated share of HK\$0.10 each will become effective on 25 February 2019.

Amongst other terms and conditions, Prosperity International's share consolidation is subject to the passing of relevant resolution(s) to approve the share consolidation at the Special General Meeting to be held on 22 February 2019. Shareholders, investors and market participants should read the Prosperity International's circulars and regulatory announcements in full including the terms and conditions of Prosperity International's share consolidation in dealing with Prosperity International's shares. If they are in doubt, they should consult their professional adviser(s).

Further, as an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Prosperity International's OTP-C temporary stock page (stock code: 2993) on 25 February 2019. Calculation of the Adjusted Previous Closing Price will be based on Prosperity International's closing price on 22 February 2019 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price

= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 10/1

.../2

For illustration purpose, depending on Prosperity International's closing price on 22 February 2019, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on Prosperity International's OTP-C temporary stock page on 25 February 2019 as follows:-

<u>BEFORE SHARE CONSOLIDATION</u>	<u>AFTER SHARE CONSOLIDATION</u>
<u>Unadjusted Closing Price on 22 February 2019</u>	<u>Adjusted Previous Closing Price on 25 February 2019</u>
(HK\$)	(HK\$)
0.0260	0.260
0.0265	0.265
0.0270	0.270
0.0275	0.275
0.0280	0.280
0.0285	0.285
0.0290	0.290
0.0295	0.295
0.0300	0.300
0.0305	0.305
0.0310	0.310
0.0315	0.315
0.0320	0.320
0.0325	0.325
0.0330	0.330
0.0335	0.335
0.0340	0.340
0.0345	0.345
0.0350	0.350
0.0355	0.355
0.0360	0.360
0.0365	0.365
0.0370	0.370
0.0375	0.375
0.0380	0.380
0.0385	0.385
0.0390	0.390
0.0395	0.395
0.0400	0.400
0.0405	0.405

Charles Woo
Vice President
Listing Department