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FOR REFERENCE ONLY

Subject : Display of Previous Closing Price of China Aoyuan Group Limited (stock code 3883) on OTP-C for its Preferential Offering of the shares of Aoyuan Healthy Life Group Company Limited on Ex-All Date, 25 February 2019

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China Aoyuan Group Limited ("China Aoyuan") announced a spin-off proposal for a separate listing of Aoyuan Healthy Life Group Company Limited ("Aoyuan Healthy Life") (the "Proposed Spin-Off"). Qualifying shareholders of China Aoyuan will be entitled on an assured basis to apply for 1 share of Aoyuan Healthy Life for every integral multiple of 85 China Aoyuan shares held (the basis is subject to change) on the record date (the "Preferential Offering"). According to the timetable for the Preferential Offering, China Aoyuan's shares (stock code: 3883) will be marked "ex-all" on 25 February 2019, the Ex-All Date.

Given that the exact value of the shares of Aoyuan Healthy Life is not known, the Exchange will display "N/A" in the "PRV CLOSE" field of China Aoyuan's OTP-C stock page on 25 February 2019, the Ex-All Date in accordance with the OTP-C standard practice. The unadjusted previous closing price will be displayed in the free text field.

Shareholders, investors and market participants should read the announcements issued by China Aoyuan in full including the terms and conditions of the Proposed Spin-Off and the Preferential Offering in dealing with China Aoyuan's shares. If they are in doubt, they should consult their professional adviser(s).

Charles Woo
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