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Subject : Display of Previous Closing Price of China ZhengTong Auto Services Holdings Limited (stock code 1728) on OTP-C for its Preferential Offering of the H shares of Shanghai Dongzheng Automotive Finance Co., Ltd. on Ex-All Date, 5 March 2019

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China ZhengTong Auto Services Holdings Limited ("China ZhengTong") announced a spin-off proposal for a separate listing of Shanghai Dongzheng Automotive Finance Co., Ltd. ("Shanghai Dongzheng Automotive") (the "Proposed Spin-Off"). Qualifying shareholders of China ZhengTong will be entitled to apply for the H shares of Shanghai Dongzheng Automotive on an assured basis (the "Preferential Offering"). According to the timetable for the Preferential Offering, China ZhengTong's shares (stock code: 1728) will be marked "ex-all" on 5 March 2019, the Ex-All Date.

Given that the exact value of the H shares of Shanghai Dongzheng Automotive is not known, the Exchange will display "N/A" in the "PRV CLOSE" field of China ZhengTong's OTP-C stock page on 5 March 2019, the Ex-All Date in accordance with the OTP-C standard practice. The unadjusted previous closing price will be displayed in the free text field.

Shareholders, investors and market participants should read the announcements and circulars issued by China ZhengTong in full including the terms and conditions of the Proposed Spin-Off and the Preferential Offering in dealing with China ZhengTong's shares. If they are in doubt, they should consult their professional adviser(s).

Charles Woo
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