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FOR REFERENCE ONLY

Subject : Display of Previous Closing Price of Hanison Construction Holdings Limited (stock code 896) on OTP-C for its distribution in specie of 2 shares of Million Hope Industries Holdings Limited for every 5 shares on Ex-All Date, 5 March 2019

Enquiry Tel : Ms. Grace Leung (Tel: 2840 3797) or Ms. Cynthia Chiu (Tel: 2840 3076)

Hanison Construction Holdings Limited ("Hanison Construction") announced a spin-off proposal for a separate listing of Million Hope Industries Holdings Limited ("Million Hope") (the "Proposed Spin-Off") and a distribution in specie of shares of Million Hope to its qualifying shareholders on the basis of 2 shares of Million Hope for every 5 shares of Hanison Construction held on the record date (the "Distribution"). According to the timetable for the Distribution, Hanison Construction's shares (stock code: 896) will be marked "ex-all" on 5 March 2019, the Ex-All Date.

Given that the exact value of the shares of Million Hope is not known, the Exchange will display "N/A" in the "PRV CLOSE" field of Hanison Construction's OTP-C stock page on 5 March 2019, the Ex-All Date in accordance with the OTP-C standard practice. The unadjusted previous closing price will be displayed in the free text field.

Shareholders, investors and market participants should read the announcements issued by Hanison Construction in full including the terms and conditions of the Proposed Spin-off and the Distribution in dealing with Hanison Construction's shares. If they are in doubt, they should consult their professional adviser(s).

Charles Woo
Vice President
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