

香港聯合交易所有限公司

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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Grand T G Gold Holdings Limited (stock code 8299) on OTP-C for its 15-into-1 Share Consolidation on 6 March 2019

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Pursuant to the share consolidation timetable issued by Grand T G Gold Holdings Limited ("Grand T G Gold"), the share consolidation of 15 shares of HK\$0.004 each in Grand T G Gold into 1 consolidated share of HK\$0.06 each will become effective on 6 March 2019.

Amongst other terms and conditions, Grand T G Gold's share consolidation is subject to the passing of relevant resolution(s) to approve the share consolidation at the Extraordinary General Meeting to be held on 5 March 2019. Shareholders, investors and market participants should read the Grand T G Gold's circulars and regulatory announcements in full including the terms and conditions of Grand T G Gold's share consolidation in dealing with Grand T G Gold's shares. If they are in doubt, they should consult their professional adviser(s).

Further, as an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Grand T G Gold's OTP-C temporary stock page (stock code: 8565) on 6 March 2019. Calculation of the Adjusted Previous Closing Price will be based on Grand T G Gold's closing price on 5 March 2019 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price

= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 15/1

.../2

For illustration purpose, depending on Grand T G Gold's closing price on 5 March 2019, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on Grand T G Gold's OTP-C temporary stock page on 6 March 2019 as follows:-

<u>BEFORE SHARE CONSOLIDATION</u>	<u>AFTER SHARE CONSOLIDATION</u>
<u>Unadjusted Closing Price</u> <u>on 5 March 2019</u>	<u>Adjusted</u> <u>Previous Closing Price</u> <u>on 6 March 2019</u>
(HK\$)	(HK\$)
0.010000	0.150
0.010067	0.151
0.010133	0.152
0.010200	0.153
0.010267	0.154
0.010333	0.155
0.010400	0.156
0.010467	0.157
0.010533	0.158
0.010600	0.159
0.010667	0.160
0.010733	0.161
0.010800	0.162
0.010867	0.163
0.010933	0.164
0.011000	0.165
0.011067	0.166
0.011133	0.167
0.011200	0.168
0.011267	0.169
0.011333	0.170
0.011400	0.171
0.011467	0.172
0.011533	0.173
0.011600	0.174
0.011667	0.175
0.011733	0.176
0.011800	0.177
0.011867	0.178
0.011933	0.179

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