

香港聯合交易所有限公司

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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Xinjiang Goldwind Science & Technology Co., Ltd. (stock code 2208) on OTP-C for its 1.9-for-10 H share Rights Issue on Ex-Rights Date, 26 March 2019

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Pursuant to the rights issue timetable issued by Xinjiang Goldwind Science & Technology Co., Ltd. ("Xinjiang Goldwind"), Xinjiang Goldwind's H shares (stock code: 2208) will be marked "ex-rights" on 26 March 2019, the Ex-Rights Date. Shareholders, investors and market participants should read the Xinjiang Goldwind's announcements, circulars and prospectus documents in full including the terms and conditions of the rights issue of Xinjiang Goldwind in dealing with Xinjiang Goldwind's H shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for ex-rights issue and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Xinjiang Goldwind's OTP-C stock page on 26 March 2019, the Ex-Rights Date. The unadjusted previous closing price will instead be displayed in the free text field. Calculation of the Adjusted Previous Closing Price will be based on Xinjiang Goldwind's closing price on 25 March 2019 (i.e. last cum-rights trading day) and by using the following standard adjustment formula for rights issue generally.

Adjustment Formula:

Adjusted Previous Closing Price

$$= [(Closing Price on the last cum-rights trading day \times Y) + (S \times X)] \div (X + Y)$$

where:

S = Subscription price per H rights share, i.e. HK\$8.21

X = Number of H rights shares a shareholder is entitled to subscribe when he/she holds Y existing H shares on the record date, i.e. 1.9 H rights shares

Y = Number of existing H shares a shareholder has to hold on the record date for entitling him/herself to subscribe for X H rights shares, i.e. 10 H shares

Note: Price adjustment for rights issue will not be made and the previous closing price will remain unchanged on ex-rights date when the subscription price is higher than the closing price of the shares on the last cum-rights trading day.

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For illustration purpose, depending on Xinjiang Goldwind's closing price on 25 March 2019, the Exchange shall base on the above standard formula for rights issue generally to calculate and display the Adjusted Previous Closing Price on Xinjiang Goldwind's OTP-C stock page on 26 March 2019 as follows:-

<u>CUM-RIGHTS</u>	<u>EX-RIGHTS</u>
<u>Unadjusted Closing Price</u>	<u>Adjusted</u>
<u>on 25 March 2019</u>	<u>Previous Closing Price</u>
<u>(HK\$)</u>	<u>on 26 March 2019</u>
10.9351	10.500
10.9589	10.520
10.9827	10.540
11.0065	10.560
11.0303	10.580
11.0541	10.600
11.0779	10.620
11.1017	10.640
11.1255	10.660
11.1493	10.680
11.1731	10.700
11.1969	10.720
11.2207	10.740
11.2445	10.760
11.2683	10.780
11.2921	10.800
11.3159	10.820
11.3397	10.840
11.3635	10.860
11.3873	10.880
11.4111	10.900
11.4349	10.920
11.4587	10.940
11.4825	10.960
11.5063	10.980
11.5301	11.000
11.5539	11.020
11.5777	11.040
11.6015	11.060
11.6253	11.080

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