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(香港交易及結算所有限公司全資附屬公司)

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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of GT Group Holdings Limited (stock code 263) on OTP-C for its 10-into-1 Share Consolidation on 29 March 2019

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Pursuant to the share consolidation timetable issued by GT Group Holdings Limited ("GT Group"), the share consolidation of 10 shares in GT Group into 1 consolidated share will become effective on 29 March 2019.

Amongst other terms and conditions, GT Group's share consolidation is subject to the passing of relevant resolution(s) to approve the share consolidation at the Extraordinary General Meeting to be held on 28 March 2019. Shareholders, investors and market participants should read the GT Group's circulars and regulatory announcements in full including the terms and conditions of GT Group's share consolidation in dealing with GT Group's shares. If they are in doubt, they should consult their professional adviser(s).

Further, as an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of GT Group's OTP-C temporary stock page (stock code: 2918) on 29 March 2019. Calculation of the Adjusted Previous Closing Price will be based on GT Group's closing price on 28 March 2019 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price
= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 10/1

.../2

For illustration purpose, depending on GT Group's closing price on 28 March 2019, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on GT Group's OTP-C temporary stock page on 29 March 2019 as follows:-

<u>BEFORE SHARE CONSOLIDATION</u>	<u>AFTER SHARE CONSOLIDATION</u>
<u>Unadjusted Closing Price on 28 March 2019</u>	<u>Adjusted Previous Closing Price on 29 March 2019</u>
(HK\$)	(HK\$)
0.0475	0.475
0.0480	0.480
0.0485	0.485
0.0490	0.490
0.0495	0.495
0.0500	0.500
0.0510	0.510
0.0520	0.520
0.0530	0.530
0.0540	0.540
0.0550	0.550
0.0560	0.560
0.0570	0.570
0.0580	0.580
0.0590	0.590
0.0600	0.600
0.0610	0.610
0.0620	0.620
0.0630	0.630
0.0640	0.640
0.0650	0.650
0.0660	0.660
0.0670	0.670
0.0680	0.680
0.0690	0.690
0.0700	0.700
0.0710	0.710
0.0720	0.720
0.0730	0.730
0.0740	0.740

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