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Subject : Display of Previous Closing Price of China International Marine Containers (Group) Co., Ltd. (stock code 2039) on OTP-C for its Preferential Offering of the H shares of CIMC Vehicles (Group) Co., Ltd. on Ex-All Date, 4 April 2019

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China International Marine Containers (Group) Co., Ltd. ("CIMC") announced a spin-off proposal for a separate listing of CIMC Vehicles (Group) Co., Ltd. ("CIMC Vehicles") (the "Proposed Spin-Off"). Qualifying H shareholders of CIMC will be entitled to apply for the H shares of CIMC Vehicles on an assured basis (the "Preferential Offering"). According to the timetable for the Preferential Offering, CIMC's H shares (stock code: 2039) will be marked "ex-all" on 4 April 2019, the Ex-All Date.

Given that the exact value of the H shares of CIMC Vehicles is not known, the Exchange will display "N/A" in the "PRV CLOSE" field of CIMC's OTP-C stock page on 4 April 2019, the Ex-All Date in accordance with the OTP-C standard practice. The unadjusted previous closing price will be displayed in the free text field.

Shareholders, investors and market participants should read the announcements and circulars issued by CIMC in full including the terms and conditions of the Proposed Spin-Off and the Preferential Offering in dealing with CIMC's H shares. If they are in doubt, they should consult their professional adviser(s).

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