

香港聯合交易所有限公司

(香港交易及結算所有限公司全資附屬公司)

THE STOCK EXCHANGE OF HONG KONG LIMITED

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### FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Huiyin Holdings Group Limited (stock code 1178) on OTP-C for its 20-into-1 Share Consolidation on 29 April 2019

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Pursuant to the share consolidation timetable issued by Huiyin Holdings Group Limited ("Huiyin Holdings"), the share consolidation of 20 shares of HK\$0.025 each in Huiyin Holdings into 1 consolidated share of HK\$0.5 each will become effective on 29 April 2019.

Amongst other terms and conditions, Huiyin Holdings' share consolidation is subject to the passing of relevant resolution(s) to approve the share consolidation at the Extraordinary General Meeting to be held on 26 April 2019. Shareholders, investors and market participants should read the Huiyin Holdings' circulars and regulatory announcements in full including the terms and conditions of Huiyin Holdings' share consolidation in dealing with Huiyin Holdings' shares. If they are in doubt, they should consult their professional adviser(s).

Further, as an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Huiyin Holdings' OTP-C temporary stock page (stock code: 2930) on 29 April 2019. Calculation of the Adjusted Previous Closing Price will be based on Huiyin Holdings' closing price on 26 April 2019 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

#### Adjustment Formula:

Adjusted Previous Closing Price

= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 20/1

.../2

For illustration purpose, depending on Huiyin Holdings' closing price on 26 April 2019, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on Huiyin Holdings' OTP-C temporary stock page on 29 April 2019 as follows:-

| <u>BEFORE SHARE<br/>CONSOLIDATION</u>            | <u>AFTER SHARE<br/>CONSOLIDATION</u>                        |
|--------------------------------------------------|-------------------------------------------------------------|
| <u>Unadjusted Closing Price<br/>on 26/4/2019</u> | <u>Adjusted<br/>Previous Closing Price<br/>on 29/4/2019</u> |
| (HK\$)                                           | (HK\$)                                                      |
| 0.02200                                          | 0.440                                                       |
| 0.02225                                          | 0.445                                                       |
| 0.02250                                          | 0.450                                                       |
| 0.02275                                          | 0.455                                                       |
| 0.02300                                          | 0.460                                                       |
| 0.02325                                          | 0.465                                                       |
| 0.02350                                          | 0.470                                                       |
| 0.02375                                          | 0.475                                                       |
| 0.02400                                          | 0.480                                                       |
| 0.02425                                          | 0.485                                                       |
| 0.02450                                          | 0.490                                                       |
| 0.02475                                          | 0.495                                                       |
| 0.02500                                          | 0.500                                                       |
| 0.02550                                          | 0.510                                                       |
| 0.02600                                          | 0.520                                                       |
| 0.02650                                          | 0.530                                                       |
| 0.02700                                          | 0.540                                                       |
| 0.02750                                          | 0.550                                                       |
| 0.02800                                          | 0.560                                                       |
| 0.02850                                          | 0.570                                                       |
| 0.02900                                          | 0.580                                                       |
| 0.02950                                          | 0.590                                                       |
| 0.03000                                          | 0.600                                                       |
| 0.03050                                          | 0.610                                                       |
| 0.03100                                          | 0.620                                                       |
| 0.03150                                          | 0.630                                                       |
| 0.03200                                          | 0.640                                                       |
| 0.03250                                          | 0.650                                                       |
| 0.03300                                          | 0.660                                                       |
| 0.03350                                          | 0.670                                                       |

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