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Subject : Display of Previous Closing Price of Haitong Securities Co., Ltd. (stock code 6837) on OTP-C for its Preferential Offering of the H shares of Haitong UniTrust International Leasing Co., Ltd. on Ex-All Date, 30 April 2019

Enquiry Tel : Ms. Grace Leung (Tel: 2840 3797) or Ms. Cynthia Chiu (Tel: 2840 3076)

Haitong Securities Co., Ltd. ("Haitong Securities") announced a spin-off proposal for a separate listing of Haitong UniTrust International Leasing Co., Ltd. ("Haitong UniTrust") (the "Proposed Spin-Off"). Qualifying H shareholders of Haitong Securities will be entitled to apply for the H shares of Haitong UniTrust on an assured basis (the "Preferential Offering"). According to the timetable for the Preferential Offering, Haitong Securities' H shares (stock code: 6837) will be marked "ex-all" on 30 April 2019, the Ex-All Date.

Given that the exact value of the H shares of Haitong UniTrust is not known, the Exchange will display "N/A" in the "PRV CLOSE" field of Haitong Securities' OTP-C stock page on 30 April 2019, the Ex-All Date in accordance with the OTP-C standard practice. The unadjusted previous closing price will be displayed in the free text field.

Shareholders, investors and market participants should read the announcement issued by Haitong Securities in full including the terms and conditions of the Proposed Spin-Off and the Preferential Offering in dealing with Haitong Securities' H shares. If they are in doubt, they should consult their professional adviser(s).

Charles Woo
Vice President
Listing Department