

香港聯合交易所有限公司

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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Bingo Group Holdings Limited (stock code 8220) on OTP-C for its 4-into-1 Share Consolidation on 2 May 2019

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Pursuant to the capital reorganisation timetable issued by Bingo Group Holdings Limited ("Bingo Group"), the capital reorganisation which comprises the share consolidation of 4 shares of HK\$0.04 each in Bingo Group into 1 consolidated share of HK\$0.16 each and the capital reduction of nominal value of the consolidated shares from HK\$0.16 each to HK\$0.01 each will become effective on 2 May 2019. Shareholders, investors and market participants should read the Bingo Group's circulars and regulatory announcements in full including the terms and conditions of Bingo Group's capital reorganisation in dealing with Bingo Group's shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Bingo Group's OTP-C temporary stock page (stock code: 8571) on 2 May 2019. Calculation of the Adjusted Previous Closing Price will be based on Bingo Group's closing price on 30 April 2019 (i.e. the day immediately before the capital reorganisation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price

= Closing Price on the day immediately before Capital Reorganisation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 4/1

.../2

For illustration purpose, depending on Bingo Group's closing price on 30 April 2019, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on Bingo Group's OTP-C temporary stock page on 2 May 2019 as follows:-

<u>BEFORE CAPITAL REORGANISATION</u>	<u>AFTER CAPITAL REORGANISATION</u>
<u>Unadjusted Closing Price</u>	<u>Adjusted</u>
<u>on 30 April 2019</u>	<u>Previous Closing Price</u>
<u>(HK\$)</u>	<u>on 2 May 2019</u>
<u>(HK\$)</u>	<u>(HK\$)</u>
0.02950	0.118
0.02975	0.119
0.03000	0.120
0.03025	0.121
0.03050	0.122
0.03075	0.123
0.03100	0.124
0.03125	0.125
0.03150	0.126
0.03175	0.127
0.03200	0.128
0.03225	0.129
0.03250	0.130
0.03275	0.131
0.03300	0.132
0.03325	0.133
0.03350	0.134
0.03375	0.135
0.03400	0.136
0.03425	0.137
0.03450	0.138
0.03475	0.139
0.03500	0.140
0.03525	0.141
0.03550	0.142
0.03575	0.143
0.03600	0.144
0.03625	0.145
0.03650	0.146
0.03675	0.147

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