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通告 CIRCULAR

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FOR REFERENCE ONLY

Subject : Display of Previous Closing Price of Legend Holdings Corporation (stock code 3396) on OTP-C for the Assured Entitlement to the H shares of Zhengqi Financial Holdings Corporation on Ex-All Date, 9 May 2019

Enquiry Tel : Ms. Grace Leung (Tel: 2840 3797) or Mr. Leo Cheung (Tel: 2840 3450)

Legend Holdings Corporation ("Legend Holdings") announced a spin-off proposal for a separate listing of Zhengqi Financial Holdings Corporation ("Zhengqi Financial") (the "Proposed Spin-Off"). Qualifying H shareholders of Legend Holdings will be entitled to apply for the H shares of Zhengqi Financial on an assured basis (the "Assured Entitlement"). According to the timetable for the Assured Entitlement, Legend Holdings' H shares (stock code: 3396) will be marked "ex-all" on 9 May 2019, the Ex-All Date.

Given that the exact value of the H shares of Zhengqi Financial is not known, the Exchange will display "N/A" in the "PRV CLOSE" field of Legend Holdings' OTP-C stock page on 9 May 2019, the Ex-All Date in accordance with the OTP-C standard practice. The unadjusted previous closing price will be displayed in the free text field.

Shareholders, investors and market participants should read the announcements and circulars issued by Legend Holdings in full including the terms and conditions of the Proposed Spin-Off and the Assured Entitlement in dealing with Legend Holdings' H shares. If they are in doubt, they should consult their professional adviser(s).

Charles Woo
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