

香港聯合交易所有限公司

(香港交易及結算所有限公司全資附屬公司)

THE STOCK EXCHANGE OF HONG KONG LIMITED

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通告 CIRCULAR

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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of China Regenerative Medicine International Limited (stock code 8158) on OTP-C for its 20-into-1 Share Consolidation on 16 May 2019

Enquiry Tel : Ms. Grace Leung (Tel: 2840 3797) or Ms. Cynthia Chiu (Tel: 2840 3076)

Pursuant to the share consolidation timetable issued by China Regenerative Medicine International Limited ("China Regenerative Medicine"), the share consolidation of 20 shares of HK\$0.01 each in China Regenerative Medicine into 1 consolidated share of HK\$0.20 each will become effective on 16 May 2019.

Amongst other terms and conditions, China Regenerative Medicine's share consolidation is subject to the passing of relevant resolution(s) to approve the share consolidation at the Extraordinary General Meeting to be held on 15 May 2019. Shareholders, investors and market participants should read the China Regenerative Medicine's circulars and regulatory announcements in full including the terms and conditions of China Regenerative Medicine's share consolidation in dealing with China Regenerative Medicine's shares. If they are in doubt, they should consult their professional adviser(s).

Further, as an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of China Regenerative Medicine's OTP-C temporary stock page (stock code: 8572) on 16 May 2019. Calculation of the Adjusted Previous Closing Price will be based on China Regenerative Medicine's closing price on 15 May 2019 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price

= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 20/1

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For illustration purpose, depending on China Regenerative Medicine's closing price on 15 May 2019, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on China Regenerative Medicine's OTP-C temporary stock page on 16 May 2019 as follows:-

<u>BEFORE SHARE CONSOLIDATION</u>	<u>AFTER SHARE CONSOLIDATION</u>
<u>Unadjusted Closing Price</u>	<u>Adjusted Previous Closing Price</u>
<u>on 15 May 2019</u>	<u>on 16 May 2019</u>
(HK\$)	(HK\$)
0.02300	0.460
0.02325	0.465
0.02350	0.470
0.02375	0.475
0.02400	0.480
0.02425	0.485
0.02450	0.490
0.02475	0.495
0.02500	0.500
0.02550	0.510
0.02600	0.520
0.02650	0.530
0.02700	0.540
0.02750	0.550
0.02800	0.560
0.02850	0.570
0.02900	0.580
0.02950	0.590
0.03000	0.600
0.03050	0.610
0.03100	0.620
0.03150	0.630
0.03200	0.640
0.03250	0.650
0.03300	0.660
0.03350	0.670
0.03400	0.680
0.03450	0.690
0.03500	0.700
0.03550	0.710

Charles Woo
Vice President
Listing Department

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只供參考用

事項：就中國再生醫學國際有限公司(證券代號 8158) 20 股合併為 1 股，將於 2019 年 5 月 16 日調整其在領航星交易平台 - 證券市場 ("OTP-C") 的前收市價

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根據中國再生醫學國際有限公司(「中國再生醫學」)所發布的股份合併時間表，每 20 股中國再生醫學股份(每股面值 0.01 港元)合併為 1 股合併股份(每股面值 0.20 港元)的股份合併，將於 2019 年 5 月 16 日生效。

除其他條款及條件外，中國再生醫學的股份合併須待於2019年5月15日舉行股東特別大會通過有關決議案批准股份合併。股東、投資者和市場參與者敬請於買賣中國再生醫學股份前，閱讀中國再生醫學的通函和公告全文(包括股份合併的條款及條件)。如有任何疑問，務請諮詢彼等的專業顧問。

另外，按照OTP-C就股份合併的既定做法，在2019年5月16日，於OTP-C內中國再生醫學臨時股份頁(證券代號8572)的前收市價欄目("PRV CLOSE")，將顯示經調整的前收市價以作參考。經調整的前收市價將以中國再生醫學於2019年5月15日(即股份合併生效前一天)的收市價和根據下列適用於一般股份合併的調整公式計算。

調整公式:

經調整的前收市價

= 股份合併生效前一天的收市價 x R

註:

R = 股份合併比例 (即 20/1)

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如下範例所示，交易所將按照上列適用於一般股份合併的公式，以中國再生醫學於 2019 年 5 月 15 日的收市價，計算經調整的前收市價，並顯示於 2019 年 5 月 16 日中國再生醫學在 OTP-C 臨時股份頁上。

<u>股份合併前</u>	<u>股份合併後</u>
<u>未經調整的收市價</u>	<u>經調整的前收市價</u>
<u>(2019年5月15日)</u>	<u>(2019年5月16日)</u>
(HK\$)	(HK\$)
0.02300	0.460
0.02325	0.465
0.02350	0.470
0.02375	0.475
0.02400	0.480
0.02425	0.485
0.02450	0.490
0.02475	0.495
0.02500	0.500
0.02550	0.510
0.02600	0.520
0.02650	0.530
0.02700	0.540
0.02750	0.550
0.02800	0.560
0.02850	0.570
0.02900	0.580
0.02950	0.590
0.03000	0.600
0.03050	0.610
0.03100	0.620
0.03150	0.630
0.03200	0.640
0.03250	0.650
0.03300	0.660
0.03350	0.670
0.03400	0.680
0.03450	0.690
0.03500	0.700
0.03550	0.710

上市部
副總裁
吳沛澤 謹啟

