

香港聯合交易所有限公司
(香港交易及結算所有限公司全資附屬公司)

THE STOCK EXCHANGE OF HONG KONG LIMITED

(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

通告 CIRCULAR

Subject: **RENMINBI FIXED RATE BONDS DUE 2020 TO BE ISSUED BY THE AGRICULTURAL DEVELOPMENT BANK OF CHINA (STOCK CODE: 85744)**

Enquiry: **Participant General Enquiry Hotline¹ (Tel : 2840 3626 E-mail : trd@hkex.com.hk)**

Exchange Participants ("EPs") and CCASS Participants are advised that Agricultural Development Bank of China (the "Bank") has issued an offering circular (<http://www3.hkexnews.hk/listedco/listconews/SEHK/2019/0517/LTN20190517239.pdf>) on 17 May 2019 available at HKEXnews website in relation to a Renminbi fixed rate bonds due 2020 (stock code: 85744) (the "Bonds"). Other relevant information of the Bonds is also available on the Bank's website (<http://www.adbc.com.cn/>). The Bonds is expected to be listed on The Stock Exchange of Hong Kong Limited and be admitted into CCASS as Eligible Securities for clearing and settlement on 30 May 2019.

The Bonds comprises an Institutional Offering and a Retail Offering. The CCASS platform and CCASS Participants will be the application channel for the Retail Offering Bonds and the application period will be from 17 May 2019 to 21 May 2019. EPs are also requested to note that final pricing details, including the coupon payable and the total issue size of the Bonds will be announced by the Bank on 23 May 2019 tentatively. EPs should pay attention to any subsequent related announcements and inform their clients any additional information as soon as possible.

EPs may obtain printed copy of the offering circular and relevant forms for the Bonds from the Depository Counter of Hong Kong Securities Clearing Company Limited ("HKSCC") located at 1/F, One & Two Exchange Square, 8 Connaught Place, Central, Hong Kong. For the application process of the Bonds, please refer to circular [CD/DNS/CCASS/106/2019](#) issued by HKSCC. EPs who are non-CCASS Participants may arrange with their appointed General Clearing Participants to facilitate the related process. For any enquiry on the above, please contact the CCASS Hotline at 2979 7111.

Olivia Mak
Senior Vice President
Cash Trading
Markets Division

¹All calls to and from the Participant General Enquiry Hotline may be recorded. HKEX Privacy Policy Statement is available [here](#).