

香港聯合交易所有限公司

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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Millennium Pacific Group Holdings Limited (stock code 8147) on OTP-C for its 8-into-1 Share Consolidation on 29 May 2019

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Pursuant to the share consolidation timetable issued by Millennium Pacific Group Holdings Limited ("Millennium Pacific"), the share consolidation of 8 shares of HK\$0.0002 each in Millennium Pacific into 1 consolidated share of HK\$0.0016 each will become effective on 29 May 2019.

Amongst other terms and conditions, Millennium Pacific's share consolidation is subject to the passing of relevant resolution(s) to approve the share consolidation at the Extraordinary General Meeting to be held on 28 May 2019. Shareholders, investors and market participants should read the Millennium Pacific's circulars and regulatory announcements in full including the terms and conditions of Millennium Pacific's share consolidation in dealing with Millennium Pacific's shares. If they are in doubt, they should consult their professional adviser(s).

Further, as an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Millennium Pacific's OTP-C temporary stock page (stock code: 8577) on 29 May 2019. Calculation of the Adjusted Previous Closing Price will be based on Millennium Pacific's closing price on 28 May 2019 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price

= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 8/1

.../2

For illustration purpose, depending on Millennium Pacific's closing price on 28 May 2019, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on Millennium Pacific's OTP-C temporary stock page on 29 May 2019 as follows:-

<u>BEFORE SHARE CONSOLIDATION</u>	<u>AFTER SHARE CONSOLIDATION</u>
<u>Unadjusted Closing Price on 28 May 2019</u>	<u>Adjusted Previous Closing Price on 29 May 2019</u>
(HK\$)	(HK\$)
0.029750	0.238
0.029875	0.239
0.030000	0.240
0.030125	0.241
0.030250	0.242
0.030375	0.243
0.030500	0.244
0.030625	0.245
0.030750	0.246
0.030875	0.247
0.031000	0.248
0.031125	0.249
0.031250	0.250
0.031875	0.255
0.032500	0.260
0.033125	0.265
0.033750	0.270
0.034375	0.275
0.035000	0.280
0.035625	0.285
0.036250	0.290
0.036875	0.295
0.037500	0.300
0.038125	0.305
0.038750	0.310
0.039375	0.315
0.040000	0.320
0.040625	0.325
0.041250	0.330
0.041875	0.335

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