

香港聯合交易所有限公司

(香港交易及結算所有限公司全資附屬公司)

THE STOCK EXCHANGE OF HONG KONG LIMITED

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Subject : Display of Adjusted Previous Closing Price of China International Marine Containers (Group) Co., Ltd. (stock code 2039) on OTP-C for its Final Dividend of RMB5.5 per 10 H Shares ("Dividend") and Capital Reserve Capitalisation of 2 new H Shares for every 10 H Shares ("Capital Reserve Capitalisation") on Ex-All Date, 5 June 2019

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Pursuant to the timetable issued by China International Marine Containers (Group) Co., Ltd. ("CIMC") for the Dividend and Capital Reserve Capitalisation, CIMC's H Shares (stock code: 2039) will be marked "ex-all" on 5 June 2019, the Ex-All Date.

Amongst other terms and conditions, CIMC's Dividend and Capital Reserve Capitalisation are subject to the passing of relevant resolution(s) to approve the Dividend and Capital Reserve Capitalisation (the "Resolution(s)") at its Annual General Meeting (the "AGM") and Class Meetings to be held on 3 June 2019. CIMC will make a further announcement containing the results of the Resolution(s) following the AGM and the Class Meetings. Shareholders, investors and market participants should read the CIMC's regulatory announcements and circulars in full including the terms and conditions of the Dividend and Capital Reserve Capitalisation in dealing with CIMC's H Shares. If they are in doubt, they should consult their professional adviser(s).

Further, as an OTP-C standard practice for ex-dividend and ex-bonus issue ("Ex-All") and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of CIMC's OTP-C stock page on 5 June 2019, the Ex-All Date. The unadjusted previous closing price will instead be displayed in the free text field. Calculation of the Adjusted Previous Closing Price will be based on CIMC's closing price on 4 June 2019 (i.e. last cum-all trading day) and by using the following standard adjustment formula for dividend and bonus issue generally.

Adjustment Formula:

Adjusted Previous Closing Price

$$= [(Closing\ Price\ on\ the\ last\ cum-all\ trading\ day - D) \times Y] \div (X + Y)$$

where:

D = Dividend per H Share, i.e. RMB0.55

X = Number of new H shares a shareholder is expected to receive when he/she holds Y existing H shares on the record date, i.e. 2 new H Shares

Y = Number of existing H shares a shareholder has to hold on the record date for entitling him/herself to X new H shares, i.e. 10 H Shares

For illustration purpose, depending on CIMC's closing price on 4 June 2019, the Exchange shall base on the above standard formula for dividend and bonus issue generally to calculate and display the Adjusted Previous Closing Price on CIMC's OTP-C stock page on 5 June 2019 as follows:-

<u>CUM-ALL</u>	<u>EX-ALL</u>
<u>Unadjusted Closing Price</u>	<u>Adjusted</u>
<u>on 4 Jun 2019</u>	<u>Previous Closing Price</u>
<u>(HK\$)</u>	<u>on 5 Jun 2019</u>
8.460044	6.530
8.472044	6.540
8.484044	6.550
8.496044	6.560
8.508044	6.570
8.520044	6.580
8.532044	6.590
8.544044	6.600
8.556044	6.610
8.568044	6.620
8.580044	6.630
8.592044	6.640
8.604044	6.650
8.616044	6.660
8.628044	6.670
8.640044	6.680
8.652044	6.690
8.664044	6.700
8.676044	6.710
8.688044	6.720
8.700044	6.730
8.712044	6.740
8.724044	6.750
8.736044	6.760
8.748044	6.770
8.760044	6.780
8.772044	6.790
8.784044	6.800
8.796044	6.810
8.808044	6.820

Note: The dividend amount in HKD is calculated by using the exchange rate of RMB1 to HKD1.134626 on 3 June 2019 as reference

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