

香港聯合交易所有限公司

(香港交易及結算所有限公司全資附屬公司)

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Subject : Display of Adjusted Previous Closing Price of WuXi AppTec Co., Ltd. (stock code 2359) on OTP-C for its Final Dividend of RMB5.8 per 10 H Shares ("Dividend") and Capitalisation Issue of 4 new H Shares for every 10 H Shares ("Capitalisation of Reserve") on Ex-All Date, 17 June 2019

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Pursuant to the timetable issued by WuXi AppTec Co., Ltd. ("WuXi AppTec") for the Dividend and Capitalisation of Reserve, WuXi AppTec's H Shares (stock code: 2359) will be marked "ex-all" on 17 June 2019, the Ex-All Date. Shareholders, investors and market participants should read the WuXi AppTec's regulatory announcements and circulars in full including the terms and conditions of the Dividend and Capitalisation of Reserve in dealing with WuXi AppTec's H Shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for ex-dividend and ex-bonus issue ("Ex-All") and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of WuXi AppTec's OTP-C stock page on 17 June 2019, the Ex-All Date. The unadjusted previous closing price will instead be displayed in the free text field. Calculation of the Adjusted Previous Closing Price will be based on WuXi AppTec's closing price on 14 June 2019 (i.e. last cum-all trading day) and by using the following standard adjustment formula for dividend and bonus issue generally.

Adjustment Formula:

Adjusted Previous Closing Price

= [(Closing Price on the last cum-all trading day – D) x Y] ÷ (X + Y)

where:

D = Dividend per H Share, i.e. RMB0.58

X = Number of new H shares a shareholder is expected to receive when he/she holds Y existing H shares on the record date, i.e. 4 new H Shares

Y = Number of existing H shares a shareholder has to hold on the record date for entitling him/herself to X new H shares, i.e. 10 H Shares

.../2

For illustration purpose, depending on WuXi AppTec's closing price on 14 June 2019, the Exchange shall base on the above standard formula for dividend and bonus issue generally to calculate and display the Adjusted Previous Closing Price on WuXi AppTec's OTP-C stock page on 17 June 2019 as follows:-

<u>CUM-ALL</u>	<u>EX-ALL</u>
<u>Unadjusted Closing Price</u>	<u>Adjusted</u>
<u>on 14 Jun 2019</u>	<u>Previous Closing Price</u>
(HK\$)	(HK\$)
87.385748	61.950
87.455748	62.000
87.525748	62.050
87.595748	62.100
87.665748	62.150
87.735748	62.200
87.805748	62.250
87.875748	62.300
87.945748	62.350
88.015748	62.400
88.085748	62.450
88.155748	62.500
88.225748	62.550
88.295748	62.600
88.365748	62.650
88.435748	62.700
88.505748	62.750
88.575748	62.800
88.645748	62.850
88.715748	62.900
88.785748	62.950
88.855748	63.000
88.925748	63.050
88.995748	63.100
89.065748	63.150
89.135748	63.200
89.205748	63.250
89.275748	63.300
89.345748	63.350
89.415748	63.400

Note: The dividend amount in HKD is calculated by using the exchange rate of RMB1 to HKD1.1306 on 13 June 2019 as reference

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