

香港聯合交易所有限公司

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Subject : Display of Adjusted Previous Closing Price of Jilin Jiutai Rural Commercial Bank Corporation Limited (stock code 6122) on OTP-C for its Final Dividend of RMB0.18 per H Share ("Dividend") and Capitalisation Issue of 5 new H Shares for every 100 H Shares ("Capitalisation Issue") on Ex-All Date, 24 June 2019

Enquiry Tel : Ms. Grace Leung (Tel: 2840 3797) or Ms. Cynthia Chiu (Tel: 2840 3076)

Pursuant to the timetable issued by Jilin Jiutai Rural Commercial Bank Corporation Limited ("Jiutai RCB") for the Dividend and Capitalisation Issue, Jiutai RCB's H Shares (stock code: 6122) will be marked "ex-all" on 24 June 2019, the Ex-All Date.

Amongst other terms and conditions, Jiutai RCB's Dividend and Capitalisation Issue are subject to the passing of relevant resolution(s) to approve the Dividend and Capitalisation Issue (the "Resolution(s)") at its Annual General Meeting (the "AGM") and Class Meetings to be held on 20 June 2019. Jiutai RCB will make a further announcement containing the results of the Resolution(s) following the AGM and Class Meetings. Shareholders, investors and market participants should read the Jiutai RCB's regulatory announcements and circulars in full including the terms and conditions of the Dividend and Capitalisation Issue in dealing with Jiutai RCB's H Shares. If they are in doubt, they should consult their professional adviser(s).

Further, as an OTP-C standard practice for ex-dividend and ex-bonus issue ("Ex-All") and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Jiutai RCB's OTP-C stock page on 24 June 2019, the Ex-All Date. The unadjusted previous closing price will instead be displayed in the free text field. Calculation of the Adjusted Previous Closing Price will be based on Jiutai RCB's closing price on 21 June 2019 (i.e. last cum-all trading day) and by using the following standard adjustment formula for dividend and bonus issue generally.

Adjustment Formula:

Adjusted Previous Closing Price

$$= \frac{[(\text{Closing Price on the last cum-all trading day} - D) \times Y]}{(X + Y)}$$

where:

D = Dividend per H share, i.e. RMB0.18

X = Number of new H Shares a shareholder is expected to receive when he/she holds Y existing H Shares on the record date, i.e. 5 new H Shares

Y = Number of existing H Shares a shareholder has to hold on the record date for entitling him/herself to X new H Shares, i.e. 100 H Shares

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For illustration purpose, depending on Jiutai RCB's closing price on 21 June 2019, the Exchange shall base on the above standard formula for dividend and bonus issue generally to calculate and display the Adjusted Previous Closing Price on Jiutai RCB's OTP-C stock page on 24 June 2019 as follows:-

<u>CUM-ALL</u>	<u>EX-ALL</u>
<u>Unadjusted Closing Price</u>	<u>Adjusted</u>
<u>on 21 June 2019</u>	<u>Previous Closing Price</u>
<u>(HK\$)</u>	<u>on 24 June 2019</u>
2.945078	2.610
2.955578	2.620
2.966078	2.630
2.976578	2.640
2.987078	2.650
2.997578	2.660
3.008078	2.670
3.018578	2.680
3.029078	2.690
3.039578	2.700
3.050078	2.710
3.060578	2.720
3.071078	2.730
3.081578	2.740
3.092078	2.750
3.102578	2.760
3.113078	2.770
3.123578	2.780
3.134078	2.790
3.144578	2.800
3.155078	2.810
3.165578	2.820
3.176078	2.830
3.186578	2.840
3.197078	2.850
3.207578	2.860
3.218078	2.870
3.228578	2.880
3.239078	2.890
3.249578	2.900

Note: The dividend amount in HKD is calculated by using the exchange rate of RMB 1 to HKD1.136545 on 20 June 2019 as reference

Charles Woo
Vice President
Listing Department